

Wednesday, 3 November 2010

Record Date for Entitlements for ANZIZQ, ANZIZR, ANZIZW & ANZIZZ

RBS Group (Australia) Pty Limited as issuer of **AUSTRALIA & NEW ZEALAND BANKING GROUP LTD** Instalment Warrants (ASX Code ANZIZQ, ANZIZR, ANZIZW & ANZIZZ), confirms that the record date for entitlements to the AUD \$0.74 distribution (100% franked) for the ANZIZQ, ANZIZR, ANZIZW & ANZIZZ Instalments is 10 November 2010, coinciding with the record date for the AUSTRALIA & NEW ZEALAND BANKING GROUP LTD Ordinary Share dividend.

The ANZIZQ, ANZIZR, ANZIZW & ANZIZZ Instalment Warrants will commence trading ex-distribution 4 November 2010.

The dividend will be paid to instalment holders as soon as possible following payment by the Company to the Trustee. In any event, it is anticipated that the instalment dividend will be paid to holders no later than 5 business days after the Company's dividend payment date of 17 December 2010.

For further inquiries please contact:

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Equity Derivatives
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