



MARKET RELEASE

2 October 2014

Papillon Resources Limited

REMOVAL FROM OFFICIAL LIST

Papillon Resources Limited (the "Company") will be removed from the official list of ASX Limited as from the close of trading on Friday, 3 October 2014, at the request of the Company in accordance with listing rule 17.11, following implementation of a scheme of arrangement whereby B2Gold Corp. and its nominee acquired all of the shares in the Company.

Security Code: PIR

Jeremy Newman
Adviser, Listings Compliance (Perth)