

MARKET RELEASE

12 June 2015

PanAust Limited

REMOVAL FROM OFFICIAL LIST

PanAust Limited (the "Company") will be removed from the official list of ASX Limited from the close of trading on Friday, 12 June 2015, in accordance with Listing Rule 17.14, following compulsory acquisition of the Company's securities by Guangdong Rising H.K (Holding) Limited.

Security Code: PNA

Ivan Tatkovich

Adviser, Listings Compliance