

4 September 2015

## Court Convenes Scheme Meetings and Approves Issue of Scheme Booklet

Anatolia Energy Limited (**Anatolia** or the **Company**) is pleased to announce that the Federal Court of Australia has today ordered the convening of the meetings of Anatolia shareholders, option holders and performance shareholders (**Scheme Meetings**) to enable all Securityholders to vote on the proposed Merger with NASDAQ listed, Uranium Resources, Inc. (**Uranium Resources**) by way of Scheme of Arrangement (**Merger**).

The Scheme Meetings and General Meeting of shareholders and General Meeting of performance shareholders will all be held on 9 October 2015, commencing from 11:30am (WST).

The Federal Court of Australia has also given orders to Anatolia approving the issue of the Scheme Booklet in relation to the proposal by Uranium Resources to acquire all of the ordinary shares in Anatolia and securities convertible into ordinary shares in Anatolia by way of three schemes of arrangement (**Scheme Booklet**).

BDO Corporate Finance (WA) Pty Ltd, who were commissioned by Anatolia to prepare an independent expert's report on the Merger, have concluded that in the absence of a superior offer, *the Schemes are fair and reasonable and in the best interests of Anatolia shareholders.*

The Anatolia Board has unanimously recommended that Anatolia Securityholders vote in favour of the resolutions to approve the Merger at the Scheme Meetings, in the absence of a superior proposal, and each Director intends to vote in favour of the Schemes in relation to the Anatolia securities held or controlled by them, in the absence of a superior proposal.

As previously announced, the Merger has strong support from a number of major shareholders of each of Anatolia and Uranium Resources. Shareholders of Anatolia representing more than 25.6% have provided statements of their intention to vote in favour of the Schemes in the absence of a superior proposal and subject to an independent expert concluding that the Schemes are in the best interests of Anatolia Securityholders. In addition, Uranium Resources' largest shareholder Resource Capital Fund V L.P. (**RCF**), which has an interest in 24% of Uranium Resources, has committed to vote in support of the combination of Uranium Resources and Anatolia, and is evaluating project financing options for Anatolia's Temrezli Project.

Full details of the Schemes, transaction terms, meetings and recommendations will be provided to Anatolia Securityholders in the Scheme Booklet, which will include the independent expert's Report. The Scheme Booklet and Notices of Meeting will be announced to ASX and will be available on the Anatolia website [www.anatoliaenergy.com.au](http://www.anatoliaenergy.com.au)

For further information, please contact Scott Mison (Company Secretary) on +61 (8) 9481 1444, or contact the Shareholder Information Line on 1300 306 413

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