

9 October 2015

Results of Scheme Meetings

Anatolia securityholders overwhelmingly vote in favour of schemes of arrangement for merger with Uranium Resources Inc.

Anatolia Energy Limited (**Anatolia**) is pleased to announce that the requisite majorities of the relevant classes of Anatolia securityholders have today voted in favour of the schemes of arrangement (**Schemes**) in respect of the proposed merger between Anatolia and Uranium Resources Inc. (**Uranium Resources**), under which:

- All of the ordinary shares in Anatolia would be acquired by Uranium Resources pursuant to scheme of arrangement between Anatolia and Anatolia shareholders (Share Scheme);
- All of the listed and unlisted options in Anatolia would be acquired by Uranium Resources pursuant to the scheme of arrangement between Anatolia and Anatolia optionholders (Options Scheme); and
- All of the performance shares in Anatolia would be acquired by Uranium Resources pursuant to the scheme of arrangement between Anatolia and Anatolia performance shareholders (Performance Share Scheme).

In addition, all resolutions at the General Meeting of Anatolia shareholders and General Meeting of Anatolia Performance shareholders were also approved by securityholders today. The results of all five of these meetings are set out in Annexures A – E to this announcement.

The Schemes remain subject to the approval of the Federal Court of Australia (**Court**), as specified in the Scheme Booklet that was despatched by Anatolia on 9 September 2015.

A hearing before the Federal Court of Australia to approve the Schemes is scheduled to be held on Thursday, 22 October 2015. Anatolia will make a further announcement following consideration of the Schemes by the Court.

If the Schemes become effective:

- Anatolia shareholders will receive 0.06579 Uranium Resources Shares (to be represented by Share CDIs quoted on ASX unless an Anatolia shareholder elects to receive Uranium Resources Shares quoted on NASDAQ) for every Anatolia share held at 7:00pm (WST) on the Record Date; and
- Anatolia optionholders will receive Uranium Resources Options (or Option CDIs in respect of quoted Anatolia options) having the same term to expiry as the Anatolia options (Scheme Options), and a U.S. dollar denominated exercise price equal to the exercise price of the Scheme Options divided by 0.06579 (and adjusted for the exchange rate of 1 U.S. dollar equals 0.76 Australian dollars as was prevailing at the time of agreement of the Black & Scholes value of each option series immediately prior to signing of the Scheme Implementation Agreement), and subject to the same vesting period and conditions as the Scheme Options for Anatolia options held at 7:00pm (WST) as at the Record Date; and

Anatolia performance shareholders will receive one (1) Uranium Resources
performance share for each Anatolia performance share held as at 7:00pm (WST)
on the Record Date.

An indicative timetable for the remaining steps to implement the Scheme is set out below.

Court hearing for approval of the Schemes	22 October 2015
Effective Date of the Schemes	23 October 2015
Record Date for determining entitlements to the Scheme Consideration	30 October 2015
Implementation Date for the Scheme	9 November 2015
Issue of Scheme Consideration to Scheme Securityholders and dispatch of holding statements for Scheme Consideration	9 November 2015
New Uranium Resources Shares commence quotation on NASDAQ	10 November 2015
Uranium Resources CDIs commence quotation on the ASX	10 November 2015

All dates and times are references to the date and time in Perth, Australia and are indicative only. Any changes to the above timetable will be announced to ASX

Full details in respect of the implementation of the Schemes are set out in the Scheme Booklet that was despatched by Anatolia on 9 September 2015, and can be viewed on the Anatolia website: www.anatoliaenergy.com.au.

For further information please contact:

Anatolia securityholders with any questions are encouraged to contact the Anatolia Information Line on 1300 306 413 (within Australia) or +61 1300 306 413 (from outside Australia) on week days between 6.30am and 5.30pm (Perth time).

Yours sincerely

Scott Mison Company Secretary Anatolia Energy Limited

ANNEXURE A

Results of the Share Scheme Meeting

Scheme Resolution

To consider and, if thought fit, to pass, with or without modification, the following resolution:

"That, pursuant to and in accordance with section 411 of the Corporations Act, the scheme of arrangement proposed between Anatolia and Anatolia Shareholders, designated the "Share Scheme", as contained in and more particularly described in the document of which the notice convening this meeting forms part, is approved (with or without modification as approved by the Federal Court of Australia) and, subject to approval by the Federal Court of Australia, the Anatolia Board is authorised to implement the Share Scheme."

The votes cast on the Scheme resolution, which was put to a poll at the Scheme meeting, were as follows:

	Number of Votes	% of Votes	Number of Holders	% of Holders
Votes "For" the Scheme Resolution	164,167,117	99.63%	156	98.11%
Votes "Against" the Scheme Resolution	602,000	0.37%	3	1.89%
TOTAL VOTES CAST	164,769,117	100.00%	159	100.00
Votes "Abstained"	1,519,243			

ANNEXURE B

Results of the Option Scheme Meeting

Scheme Resolution

To consider and, if thought fit, to pass, with or without modification, the following resolution:

"That, pursuant to and in accordance with section 411 of the Corporations Act, the scheme of arrangement proposed between Anatolia and Anatolia Optionholders, designated the "Option Scheme", as contained in and more particularly described in the document of which the notice convening this meeting forms part, is approved (with or without modification as approved by the Federal Court of Australia) and, subject to approval by the Federal Court of Australia, the Anatolia Board is authorised to implement the Option Scheme."

The votes cast on the Scheme resolution, which was put to a poll at the Scheme meeting, were as follows:

	Number of Votes	% of Votes	Number of Holders	% of Holders
Votes "For" the Scheme Resolution	1,537,229	99.99%	71	95.95%
Votes "Against" the Scheme Resolution	33	0.01%	3	4.05%
TOTAL VOTES CAST	1,537,262	100.00%	74	100.00
Votes "Abstained"	0		0	

ANNEXURE C

Results of the Performance Share Scheme Meeting

Scheme Resolution

To consider and, if thought fit, to pass, with or without modification, the following resolution:

"That, pursuant to and in accordance with section 411 of the Corporations Act, the scheme of arrangement proposed between Anatolia and the Anatolia Performance Shareholders designated the "Performance Share Scheme", as contained in and more particularly described in the document of which the notice convening this meeting forms part, is approved (with or without modification as approved by the Federal Court of Australia) and, subject to approval by the Federal Court of Australia, the Anatolia Board is authorised to implement the Performance Share Scheme."

The votes cast on the Scheme resolution, which was put to a poll at the Scheme meeting, were as follows:

	Number of Votes	% of Votes	Number of Holders	% of Holders
Votes "For" the Scheme Resolution	3,248,925	100.00%	23	100.00%
Votes "Against" the Scheme Resolution	0	0.00%	0	0.00%
TOTAL VOTES CAST	3,248,925	100.00%	23	100.00
Votes "Abstained"	0			

ANNEXURE D

Results of the General Meeting of Shareholders

Anatolia Energy Limited (Company) advises that all resolutions put to shareholders at today's General Meeting were carried on a show of hands.

In accordance with ASX Listing Rule 3.13.2 and section 251AA of the Corporations Act 2001, the Company advises details of the resolutions and the proxies in respect to the resolutions set out below.

The resolutions were:

- 1. To consider and, if thought fit, to pass, with or without amendment, the following resolution as an **ordinary resolution**:
 - "That, for the purposes of ASX Listing Rule 10.11 and for all other purposes, approval is given for Anatolia Energy Limited to issue up to 3,000,000 options in Anatolia Energy Limited to Mr Paul Cronin (or his nominee) on the terms and conditions set out in the Explanatory Statement."
- 2. To consider and, if thought fit, to pass, with or without amendment, the following resolution as a **special resolution**:

"That, for the purpose of section 246B of the Corporations Act, ASX Listing Rules 6.1 and 6.2, clause 7.1 of the Constitution and for all other purposes, Anatolia Energy Limited is authorised to vary the terms of the Anatolia Performance Shares so that they may be transferred to Uranium Resources, Inc. (or its nominee) under the scheme of arrangement between Anatolia Energy Limited and holders of its performance shares."

Details of proxy votes in respect of each of the resolutions set out in the Notice of General Meeting are as follows:

	Resolution Number 1	Resolution Number 2
Total number of proxy votes exercisable by proxies validly appointed	148,526,125	148,778,821
Total number of proxy votes in respect of which the appointments specified that:-		
- the proxy is to vote for the resolution	135,309,675	135,294,476
- the proxy is to vote against the resolution	2,821,500	2,674,000
- the proxy may vote at the proxy's discretion	10,394,950	10,810,345
- the proxy is to abstain on the resolution	572,002	569,306

ANNEXURE E

Results of the General Meeting of Performance Shareholders

Anatolia Energy Limited (Company) advises that all resolutions put to shareholders at today's General Meeting were carried on a show of hands.

In accordance with ASX Listing Rule 3.13.2 and section 251AA of the Corporations Act 2001, the Company advises details of the resolutions and the proxies in respect to the resolutions set out below.

The resolution was:

To consider and, if thought fit, to pass, with or without amendment, the following resolution as a **special resolution**:

"That, for the purpose of section 246B of the Corporations Act, ASX Listing Rules 6.1 and 6.2, clause 7.1 of the Constitution and for all other purposes, Anatolia Energy Limited is authorised to vary the terms of the Anatolia Performance Shares so that they may be transferred to Uranium Resources, Inc. (or its nominee) under the scheme of arrangement between Anatolia Energy Limited and holders of its performance shares."

Details of proxy votes in respect of each of the resolutions set out in the Notice of General Meeting are as follows:

	Resolution Number 1
Total number of proxy votes exercisable by proxies validly appointed	3,248,750
Total number of proxy votes in respect of which the appointments specified that:-	
- the proxy is to vote for the resolution	3,244,375
- the proxy is to vote against the resolution	0
- the proxy may vote at the proxy's discretion	4,375
- the proxy is to abstain on the resolution	0