

Notice reference number: 1275.15.10

Notice date: 23/10/2015

What's this about?

Effective date: 23/10/2015

<input checked="" type="radio"/> ASX Trade	<input type="radio"/> ASX 24	<input type="radio"/> ASX TECH				
<input checked="" type="radio"/> Trading	<input type="radio"/> Clearing	<input type="radio"/> Settlement	<input type="radio"/> ALC	<input type="radio"/> ASX NET		
<input type="radio"/> Operations	<input type="radio"/> Technology	<input type="radio"/> Market Data	<input type="radio"/> Rules	<input type="radio"/> Compliance	<input type="radio"/> Risk	<input checked="" type="radio"/> Other

Title

Anatolia Energy Limited – Scheme of Arrangement entered into with Uranium Resources, Inc

Description

Shareholders of Anatolia Energy Limited (the “Company”) voted in favour of the Scheme of Arrangement (the “Scheme”) giving effect to the acquisition by Uranium Resources, Inc (“URI”), of all the shares in the Company not already held by URI at a general meeting of the Company held on 9 October 2015.

The Federal Court of Australia approved the Scheme on 22 October 2015.

The consideration is as follows:

- Company Shareholders will receive 0.06579 Uranium Resources Shares for every Company Share held at 7:00pm WST on the Record Date (“Share Exchange Ratio”). Each Share will be rounded up if a fractional entitlement is equal to or greater than one half and rounded down if the fractional entitlement is less than one half.
- Company Shareholders will receive Shares in the form of Share CDIs unless a Company Shareholder elects to receive URI Shares.
- Company Shareholders will receive such number of URI Options on substantially the same terms as the terms of their Company options other than an adjustment to the exercise price in accordance with the Share Exchange Ratio as would have a Black-Scholes value for each Company Option they own as at 7:00pm WST on the Record Date.
- Company Performance Shareholders will receive 1 URI performance share on substantially the same terms as their Company performance shares other than an adjustment to the number of URI shares to be issued upon conversion of the URI Performance Shares in accordance with the Share Exchange Ratio for each Company Performance Share they own as at 7:00 pm WST on the Record Date.

The following timetable applies to the Scheme:

23 October 2015	Effective Date
23 October 2015	Shares in Company suspended from trading at close of trading
30 October 2015	Record Date (for determining entitlements to Scheme Consideration)
9 November 2015	Implementation Date
9 November 2015	Issue of consideration securities and dispatch of holding statements
10 November 2015	New URI CDIs commence quotation on the ASX
10 November 2015	New URI shares commence quotations on NASDAQ

11 November 2015	Removal from official quotation of Company securities on ASX
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What do I need to do and by when?

Instructions

For further details, please refer to the Scheme Booklet dated 7 September 2015.

Need more information?

Issued by

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