

Appendix 5B

Mining exploration entity quarterly report

Introduced 01/07/96 Origin Appendix 8 Amended 01/07/97, 01/07/98, 30/09/01, 01/06/10, 17/12/10

Name of entity

ANATOLIA ENERGY LIMITED

ABN

68 076 577 994

Quarter ended ("current quarter")

30 September 2015

Consolidated statement of cash flows

Cash flows related to operating activities	Current quarter \$A'000	Year to date (3 mths) \$A'000
1.1 Receipts from product sales and related debtors		
1.2 Payments for (a) exploration & evaluation (b) development (c) production (d) administration	(911)	(911)
1.3 Dividends received		
1.4 Interest and other items of a similar nature received	13	13
1.5 Interest and other costs of finance paid		
1.6 Income taxes paid		
1.7 Other	6	6
Net Operating Cash Flows	(1,486)	(1,486)
Cash flows related to investing activities		
1.8 Payment for purchases of: (a) prospects (b) equity investments (c) other fixed assets		
1.9 Proceeds from sale of: (a) prospects (b) equity investments (c) other fixed assets		
1.10 Loans to other entities		
1.11 Loans repaid by other entities		
1.12 Other		
Net investing cash flows	-	-
1.13 Total operating and investing cash flows (carried forward)	(1,486)	(1,486)

1.13	Total operating and investing cash flows (brought forward)	(1,486)	(1,486)
	Cash flows related to financing activities		
1.14	Proceeds from issues of shares, options, etc.		
1.15	Proceeds from sale of forfeited shares		
1.16	Proceeds from borrowings	707	707
1.17	Repayment of borrowings		
1.18	Dividends paid		
1.19	Other – financing fees/commissions		
	Net financing cash flows	707	707
	Net increase (decrease) in cash held	(779)	(779)
1.20	Cash at beginning of quarter/year to date	1,914	1,914
1.21	Exchange rate adjustments to item 1.20		
1.22	Cash at end of quarter	1,135	1,135

**Payments to directors of the entity and associates of the directors
Payments to related entities of the entity and associates of the related entities**

		Current quarter \$A'000
1.23	Aggregate amount of payments to the parties included in item 1.2	165
1.24	Aggregate amount of loans to the parties included in item 1.10	

1.25 Explanation necessary for an understanding of the transactions

Directors fees = \$45k Professional / technical services rendered in relation to advancing the Temrezli Project = \$120k

Non-cash financing and investing activities

2.1 Details of financing and investing transactions which have had a material effect on consolidated assets and liabilities but did not involve cash flows

--

2.2 Details of outlays made by other entities to establish or increase their share in projects in which the reporting entity has an interest

--

Financing facilities available

Add notes as necessary for an understanding of the position.

	Amount available \$A'000	Amount used \$A'000
3.1 Loan facilities		
3.2 Credit standby arrangements		

3.3 Other – convertible loan*	293	1,707
-------------------------------	-----	-------

* The loan matures on 31 December 2015 and carries a 12% interest rate. It is convertible into Anatolia shares at a price of \$0.08 per share if there is a change of control or if shareholders vote against the merger with Uranium Resources Inc.

Estimated cash outflows for next quarter

	\$A'000
4.1 Exploration and evaluation	900
4.2 Development	
4.3 Production	
4.4 Administration	1,900
Total	2,800

Reconciliation of cash

Reconciliation of cash at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts is as follows.	Current quarter \$A'000	Previous quarter \$A'000
5.1 Cash on hand and at bank	1,135	1,414
5.2 Deposits at call	-	500
5.3 Bank overdraft		
5.4 Other (provide details)		
Total: cash at end of quarter (item 1.22)	1,135	1,914

Changes in interests in mining tenements

	Tenement Licence Number	Location	Nature of interest (note (2))	Interest at beginning of quarter	Interest at end of quarter
6.1 Interests in mining tenements relinquished, reduced or lapsed					
6.2 Interests in mining tenements acquired or increased					

NB: A schedule of tenements as at 30 September 2015 is attached to this Appendix 5B

Issued and quoted securities at end of current quarter

Description includes rate of interest and any redemption or conversion rights together with prices and dates.

	Total number	Number quoted	Issue price per security (see note 3) (cents)	Amount paid up per security (see note 3) (cents)
7.1	Preference securities			
7.2	Changes during quarter			
7.3	+Ordinary securities	311,850,669	311,850,669	Fully paid
7.4	Changes during quarter	2,109,500 issued	2,109,500	Conversion of D Class securities Fully paid
7.5	+Convertible securities (description)	<u>A Class</u> 11,692,202	-	Converts at rate of, 0.30301 FPOS on achievement of each of 3 JORC compliant milestones. Max number of outstanding FPOS on conversion of all A Class is 10,631,375.
7.6	Changes during quarter	<u>D Class</u> 50 exercised		Converts at rate of 42,190 FPOS at discretion of holder. Max number of FPOS on conversion of all D Class is 2,109,500.

7.7	Options Each option gives the holder the right to subscribe for one fully paid ordinary share in the capital of the company <i>(description and conversion factor)</i>	8,333,333	-	<i>Exercise price: \$0.08</i> <i>Expiry: 31/03/15</i>	
		47,917,750	47,917,750	<i>Exercise price: \$0.18</i> <i>Expiry: 15/06/17</i>	
		400,000	-	<i>Exercise price: \$0.08</i> <i>Expiry: 30/11/2017</i>	
		1,000,000	-	<i>Exercise price: \$0.065</i> <i>Expiry: 30/11/2017</i>	
		10,750,000	-	<i>Exercise price: \$0.05</i> <i>Expiry: 28/11/2018</i>	
		1,000,000	-	<i>Exercise price: \$0.12</i> <i>Expiry: 08/10/19</i>	
		37,500,000	-	<i>Exercise price: \$0.12</i> <i>Expiry: 30/09/16</i>	
		500,000	-	<i>Exercise price: \$0.09</i> <i>Expiry: 28/02/19</i>	
		1,000,000	-	<i>Exercise price: \$0.08</i> <i>Expiry: 20/01/20</i>	
		1,000,000	-	<i>Exercise price: \$0.08</i> <i>Expiry: 06/03/17</i>	
		1,000,000	-	<i>Exercise price: \$0.09</i> <i>Expiry: 02/03/18</i>	
7.8	Issued during quarter	-			
7.9	Exercised During Quarter	-			
7.10	Expired During Quarter	-			
7.11	Debentures <i>(totals only)</i>				
7.12	Unsecured notes				

Compliance statement

- 1 This statement has been prepared under accounting policies which comply with accounting standards as defined in the Corporations Act [or other standards acceptable to ASX](#) (see note 5).
- 2 This statement does give a true and fair view of the matters disclosed.



Sign here:

Date: 30 October 2015

(Company Secretary)

Print name: S Mison

Notes

- 1 The quarterly report provides a basis for informing the market how the entity's activities have been financed for the past quarter and the effect on its cash position. An entity wanting to disclose additional information is encouraged to do so, in a note or notes attached to this report.
- 2 The "Nature of interest" (items 6.1 and 6.2) includes options in respect of interests in mining tenements acquired, exercised or lapsed during the reporting period. If the entity is involved in a joint venture agreement and there are conditions precedent which will change its percentage interest in a mining tenement, it should disclose the change of percentage interest and conditions precedent in the list required for items 6.1 and 6.2.
- 3 **Issued and quoted securities** The issue price and amount paid up is not required in items 7.1 and 7.3 for fully paid securities.
- 4 The definitions in, and provisions of, *AASB 6: Exploration for and Evaluation of Mineral Resources* and *AASB 107: Statement of Cash Flows* apply to this report.
- 5 **Accounting Standards** ASX will accept, for example, the use of International Financial Reporting Standards for foreign entities. If the standards used do not address a topic, the Australian standard on that topic (if any) must be complied with.

ANATOLIA ENERGY LIMITED

Attachment to Appendix 5B – September Quarter 2015

Schedule of Tenements

as at 30 September 2015

No.	License Registration No	License Status	Province	District
1	201200147	Operation	Yozgat	Sorgun
2	200711984	Operation	Yozgat	Sorgun
3	200800329	Operation	Yozgat	Sorgun
4	201300488	Operation pending	Yozgat	Sorgun
5	200810035	Operation pending	Yozgat	Sefaatli
6	200902709	Operation	Yozgat	Sorgun
7	201100582	Exploration	Yozgat	Sefaatli
8	201100583	Exploration	Yozgat	Sefaatli
9	201101104	Exploration	Yozgat	Sorgun