

Market Release

25 February 2016

Implementation of Scheme of Arrangement

Veda Group Limited (Veda) (ASX: VED) is pleased to announce that the previously announced scheme of arrangement, under which Equifax Inc. (Equifax) was to acquire 100% of Veda shares, has been implemented today.

Equifax now holds all of the ordinary shares in Veda. The Scheme Consideration of A\$2.825 per share held on the Scheme Record Date (18 February 2016) has been sent to shareholders today.

Veda intends to apply to be removed from the official list of ASX from the close of trading on 26 February 2016.

Shareholder Information Line

Veda shareholders requiring further information should contact the Veda Shareholder Information Line on 1300 180 103 (within Australia) or +61 1300 180 103 (outside Australia) Monday to Friday from 8.30am to 5.30pm (AEDT).

Further information

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About Veda

Veda (ASX:VED) is a data analytics company and the leading provider of credit information and analysis in Australia and New Zealand. From its core credit bureau business established in 1967, Veda has expanded to deliver a suite of credit and other analytical products targeted to specific industry segments.

Veda is built on the largest, most comprehensive and current data source in Australia and New Zealand with information on around 20 million credit active people and 5.7 million commercial entities. The breadth and depth of our data, and the knowledge it delivers help customers take a proactive and informed approach in making decisions.

Veda's customers use data intelligence provided by Veda to make decisions on credit risk, verify identity and employee background, reduce identity theft and fraud, and undertake digital marketing strategies. For further information, please visit our website at www.veda.com.au.