

18 November 2016

ASX Market Announcements Office  
ASX Limited  
20 Bridge Street  
SYDNEY NSW 2000

**By electronic lodgement**

**ASX Announcement  
McAleese Limited  
(Administrators Appointed) (Receivers and Managers Appointed)  
ACN 156 354 068  
("McAleese")**

McAleese refers to its announcement on 30 September 2016 concerning the resignation of Mr Mark Rowsthorn and Mr Donald Telford. As noted in that announcement, the Voluntary Administrators wrote to Mr Harold Keith Price and Mr Maurice Gregory Smith (the "**Havenfresh Nominees**") requesting that they re-confirm their consents to act as directors of McAleese that they provided in anticipation of the Extraordinary General Meeting of McAleese which was adjourned on 29 August 2016 ("**EGM**").

The Havenfresh Nominees have now re-confirmed their consents and the Voluntary Administrators have exercised their powers pursuant to section 442A of the *Corporations Act 2001 (Cwlth)* to appoint the Havenfresh Nominees as directors of McAleese. That appointment occurred today.

Given that the Havenfresh Nominees have been appointed as directors of McAleese, Havenfresh Pty Ltd has agreed with the Voluntary Administrators that there is no further business to be considered at the EGM. Accordingly, Havenfresh Pty Ltd has withdrawn its request that the adjourned EGM be reconvened.

This means that the McAleese board now comprises three directors, Mr Gilberto Maggiolo, Mr Harold Keith Price and Mr Maurice Gregory Smith (whose powers are suspended during the voluntary administration period) and the EGM will not be reconvened.

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