## NOTICE OF FULFILMENT OF DEFEATING CONDITION

(CORPORATIONS ACT 2001 (CTH) SECTION 630(4))

## OFF-MARKET TAKEOVER OFFER BY WHL ENERGY LIMITED FOR ALL OF THE ORDINARY SHARES AND MAIN CLASS OF OPTIONS IN QUANTIFY TECHNOLOGY LTD

To: 1. Quantify Technology Ltd (ACN 160 392 898) (Quantify)

2. Australian Securities and Investment Commission

This Notice is given under Section 630(4) of the Corporations Act by WHL Energy Limited (ACN 113 326 524) (WHL) in relation to the offers made under the bidder's statement dated 7 November 2016 (Bidder's Statement), which is to be read together with its supplementary bidders statement dated 16 December 2016, to acquire all of the fully paid ordinary shares and the main class of options in Quantify (Offers).

WHL gives notice for the purposes of Section 630(4) of the Corporations Act that, as at the date of this notice, WHL has obtained shareholder approval for the Essential Resolutions, as defined in the Bidder's Statement, and accordingly the condition of the Offers set out in Section 1.8(a) (Approval of Essential WHL Shareholder Resolutions) of Annexure A to the Bidder's Statement has been fulfilled.

Dated: 23 December 2016

**Neville Bassett** 

**Non-Executive Director** 

**WHL Energy Limited**