

MARKET RELEASE

12 May 2017

E&A Limited

SUSPENSION FROM QUOTATION AND REMOVAL FROM OFFICIAL LIST

E&A Limited (the "Company") will be suspended from quotation at the start of trading today, 12 May 2017 and also removed from the official list of ASX Limited at the close of business today, under Listing Rule 17.11, and in accordance with a timetable agreed with ASX Limited to facilitate its removal from the official list of ASX.

Security Code: EAL

Belinda Chiu
Senior Adviser, Listings Compliance