What's this about?			Effe	Effective date: 15/06/2017	
ASX Trade	✓ ASX 24	ASX TECH			
Trading	Clearing	Settlement ALC			
Operations	Technology	Market Data Rules	Compliance R	isk 🕜 Other	

<u>Title</u>

Centuria Urban REIT (ASX Code: CUA) - Centuria Metropolitan REIT (ASX Code: CMA) - Scheme of Arrangement

Description

Unitholders in Centuria Urban REIT ("CUA") voted in favour of the scheme of arrangement (the "Scheme") giving effect to the merger with Centuria Metropolitan REIT ("CMA") at a meeting held on Wednesday, 14 June 2017.

Under the Scheme, CUA unitholders will receive consideration of:

- 0.88 new CMA units for every 1 CUA unit held ("Script Consideration"); plus
- \$0.23 cash consideration for every 1 CUA unit held ("Cash Consideration")
- (together, the "Scheme Consideration").

The following timetable applies to the Scheme:

DATE	EVENT		
Thursday, 15 June 2017	Effective date for the Scheme		
	CUA units are suspended from trading at close of trading (ASX Code: CUA)		
Friday, 16 June 2017	New CMA units commence trading on a deferred settlement basis (ASX Code: CMAN)		
Monday, 19 June 2017	Record date for determining entitlements to Scheme consideration		
Thursday, 29 June 2017	Implementation date for the Scheme – Payment of cash consideration and issue of new		
	CMA units		
	Last day of deferred settlement trading in new CMA units (ASX Code: CMAN)		
Friday, 30 June 2017	New CMA units commence trading on a normal settlement basis (ASX Code: CMA)		
Tuesday, 4 July 2017	Settlement of all on-market trades conducted on a deferred settlement basis from 16 to 29 June 2017 (inclusive), and first settlement of trades conducted on a T+2 basis.		

What do I need to do and by when?

For full details of the Scheme, refer to CMA's recent announcements including the Scheme Booklet released to the market on 15 May 2017.

Need more information?

Issued by Stephanie So

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