

SECOND CREDITORS MEETING CONVENED

16 March 2018

The Administrators John Park, Quentin Olde and Joseph Hansell (Administrators) are the Administrators appointed to SurfStitch Group Limited (Administrators Appointed) and SurfStitch Holdings Pty Limited (Administrators Appointed) (together, “the Companies”).

The Administrators have convened concurrent meetings of the Companies’ creditors (Second Creditors’ Meeting) at 1:00pm (AEST) Wednesday, 4 April 2018 at The Ionic Room, SMC Conference & Function Centre, 66 Goulburn Street, Sydney NSW 2000. The notice of meeting is attached.

At the Second Creditors’ Meeting, the creditors will determine the future of the Companies and the outcome of the voluntary administrations. The Administrators consider that it would be in the creditors’ interests for a Deed of Company Arrangement to be executed in accordance with a proposal received from Ezibuy Holdings Ltd NZBN 9429033569444.

- ENDS -

For media enquiries, contact:

Stuart Carson

02 8298 6116/ 0403 527 755

stuart.carson@fticonsulting.com

Corporations Act 2001 (Cth)

**NOTICE OF MEETING OF CREDITORS
SURFSTITCH GROUP LIMITED (ADMINISTRATORS APPOINTED) ACN 602 288 004
SURFSTITCH HOLDINGS PTY LIMITED (ADMINISTRATORS APPOINTED) ACN 601 114 603
(the Companies)**

NOTICE IS HEREBY GIVEN a concurrent Meeting of Creditors of the Companies will be held at **1:00pm (AEST) Wednesday, 4 April 2018** at the Ionic Room, SMC Conference & Function Centre, 66 Goulburn Street, Sydney NSW 2000. Registration will open at 12:30 pm with the meeting commencing at 1:00 pm.

AGENDA

1. To receive a report by the Administrators about the business, property, affairs and financial circumstances of the Companies.
2. To determine the past and future remuneration and disbursements of the Administrators.
3. If necessary, for the creditors of the Companies to resolve that the meeting be adjourned.
4. For the creditors to resolve that:
 - (a) The Companies execute a Deed of Company Arrangement, or
 - (b) The Administrations should end, or
 - (c) The Companies be wound up.
5. To consider the appointment of alternative Deed Administrators or Liquidators (as applicable).
6. To determine the future remuneration and disbursements of the Deed Administrators (as applicable).
7. To determine the future remuneration and disbursements of the Liquidators (as applicable).
8. If the Companies are wound up, to consider the appointment of a Committee of Inspection and, if so, who are to be the committee members.
9. Any other business properly brought before the meeting.

Dated this 16th day of March 2018



Joseph Ronald Hansell
Joint and Several Administrator