

# Appendix 3C

## Announcement of buy-back (except minimum holding buy-back)

Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/9/99. Origin: Appendix 7B. Amended 13/3/2000, 30/9/2001, 11/01/10

Name of entity	ABN/ARSN
TRILOGY INTERNATIONAL LIMITED	615 142 295

We (the entity) give ASX the following information.

### Information about buy-back

1	Type of buy-back	Selective
2	<sup>+</sup> Class of shares/units which is the subject of the buy-back (eg, ordinary/preference)	Ordinary
3	Voting rights (eg, one for one)	One for one
4	Fully paid/partly paid (and if partly paid, details of how much has been paid and how much is outstanding)	Fully paid
5	Number of shares/units in the <sup>+</sup> class on issue	72,766,907
6	Whether shareholder/unitholder approval is required for buy-back	No
7	Reason for buy-back	Part of the arrangements agreed between TIL and Compañía de Inversiones y Desarrollo Sur Limitada and Trilogy Natural Products Limited in relation with its rosehip oil agreement with Forestal Casino

<sup>+</sup> See chapter 19 for defined terms.

- 8 Any other information material to a shareholder's/unitholder's decision whether to accept the offer (eg, details of any proposed takeover bid)

N/A

### On-market buy-back

- 9 Name of broker who will act on the company's behalf

N/A

- 10 Deleted 30/9/2001.

- 11 If the company/trust intends to buy back a maximum number of shares - that number

N/A

Note: This requires a figure to be included, not a percentage.

- 12 If the company/trust intends to buy back shares/units within a period of time - that period of time; if the company/trust intends that the buy-back be of unlimited duration - that intention

N/A

- 13 If the company/trust intends to buy back shares/units if conditions are met - those conditions

N/A

### Employee share scheme buy-back

- 14 Number of shares proposed to be bought back

N/A

- 15 Price to be offered for shares

N/A

### Selective buy-back

- 16 Name of person or description of class of person whose shares are proposed to be bought back Compañía de Inversiones y Desarrollo Sur Limitada
- 17 Number of shares proposed to be bought back 2,615,181
- 18 Price to be offered for shares Acquired in consideration for Trilogy Natural Products Limited (a wholly owned subsidiary of TIL) transferring its 25% shareholding in Sociedad Agrícola y Forestal Casino SpA, TIL's rosehip oil supplier

### Equal access scheme

- 19 Percentage of shares proposed to be bought back N/A
- 20 Total number of shares proposed to be bought back if all offers are accepted N/A
- 21 Price to be offered for shares N/A
- 22 <sup>+</sup>Record date for participation in offer N/A  
Cross reference: Appendix 7A, clause 9.

### Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here:  .....  
(Director/Company secretary)

Date: 22 March 2018

Print name: Stephen Sinclair

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<sup>+</sup> See chapter 19 for defined terms.

