

ASX ANNOUNCEMENT

IMPLEMENTATION OF SCHEME

MELBOURNE, Australia, 29 March 2018 – Aconex Limited (ASX: ACX) ("Aconex"), provider of the #1 global platform connecting teams on construction and engineering projects, today advises that the previously announced scheme of arrangement under which Oracle Corporation (through its wholly owned subsidiary Vantive Australia Pty Ltd) ("Oracle") will acquire all of the shares in Aconex ("Scheme"), has been implemented today. Oracle now holds all the issued share capital of Aconex.

The Scheme consideration of A\$7.80 for each Aconex share held at 5:00pm on the Scheme Record Date (Thursday, 22 March 2018) has been sent to shareholders today.

Director and company secretary appointments and resignations

Aconex announces the appointment of Brian S. Higgins, Fumika Sugimoto and Jimmy Ying Wai Tse as directors of Aconex, and the appointment of Brian S. Higgins and Fumika Sugimoto as company secretaries of Aconex, as a result of, and with effect from, implementation of the Scheme.

Aconex also announces the resignation of Adam Lewis, Leigh Jasper, Robert Phillpot, Rosemary Hartnett, Keith Toh, Vincent Paul Unruh and Simon Yencken as directors of Aconex, and the resignation of Anna Gorton and Andrew Metcalfe as company secretaries of Aconex, effective from implementation of the Scheme.

Delisting of Aconex

Aconex intends to apply to be removed from the official list of ASX from the close of trading on Tuesday, 3 April 2018.

About Aconex

Aconex provides the #1 cloud and mobile collaboration platform for the global construction industry. This platform connects owners, contractors and their project teams in the construction, infrastructure, and energy and resources sectors, providing project-wide visibility and control between the many different organisations collaborating across their projects. With more than 80,000 user organisations and over \$1 trillion of project value delivered in more than 70 countries, Aconex is the industry's most widely adopted and trusted platform. The company's ordinary shares are traded on the Australian Securities Exchange (ASX) under the ticker code ACX and are included in the S&P/ASX 200 Index.



For further information:

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