

4 April 2018

ASX: AOH, FSE: A2O

LODGEMENT OF COURT ORDERS WITH ASIC AND THE SCHEME OF ARRANGEMENT BECOMING EFFECTIVE

Altona Mining Limited (“Altona” or “the Company”) is pleased to announce that, further to its announcement yesterday confirming the Federal Court of Australia’s (“Court”) approval of the scheme, it has today lodged the Court’s orders approving the scheme with the Australian Securities and Investment Commission (“ASIC”), and accordingly, the scheme is now effective.

Timetable update

It is expected that trading in Altona’s shares on ASX will be suspended from close of trading today.

In its announcement yesterday, Altona noted that deferred settlement trading of the Copper Mountain Mining Corporation (“CMMC”) CDIs to be issued as consideration under the Scheme was expected to commence tomorrow, 5 April 2018. CMMC has since advised Altona that, due to the need to attend to satisfaction of a number of administrative conditions to its ASX admission, this is no longer the case.

Altona will update the market further on the expected date for commencement of deferred settlement trading of CMMC CDIs as soon as possible.

Please direct enquiries to:

Alistair Cowden
Managing Director
Altona Mining Limited
Tel: +61 8 9485 2929
altona@altonamining.com

Jochen Staiger
Swiss Resource Capital AG
Tel: +41 71 354 8501
js@resource-capital.ch