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TRILOGY  
INTERNATIONAL  
LIMITED

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trilogy

ECOYA

**goodness**

CS&Co.

 **Lanocorp**

### ***Trilogy International Limited (“TIL”) to delist***

11 April 2018 – TIL confirms that, pursuant to the Scheme of Arrangement under which CITIC Capital China Partners III, L.P (“CITIC”) has agreed to acquire all of the issued shares in TIL, TIL intends to delist, effective from the close of trading on Friday 13 April.

More information about the Scheme of Arrangement can be found in the scheme booklet, which was made available through NZX and ASX under the ticker ‘TIL’ on 23 February 2018, and at TIL’s investor centre

<http://investors.tilbrands.com/investor-centre/?page=scheme>

Trading in TIL’s shares has already been suspended on the NZX Main Board and the ASX, and from the close of trading on Friday 13 April TIL shares will cease to be quoted on the NZX Main Board and the ASX Official List.

The Scheme Record Date is 7.00 p.m. on 11 April 2018, and all TIL shareholders at the record date will be paid the Scheme Consideration of NZ\$2.90 per cash per share on 18 April 2018. All TIL shares will be transferred to CITIC on 18 April 2018.

#### **About TIL**

Trilogy International Limited (NZX:TIL, ASX:TIL) is a cultivator of essential natural products and home fragrance brands: Trilogy Natural Products, ECOYA, Goodness Natural Beauty Lab, By Nature, Lanocrema, Tiaki, and Rata & Co, in New Zealand and around the world. Its subsidiary CS Company Limited (CS&Co) distributes international cosmetics, fragrances, skincare and haircare brands in New Zealand.

Visit <http://investors.tilbrands.com> or <http://investors.tilbrands.com/investor-centre/?page=scheme> to learn more.

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