



Enice Holding Company Limited

11 April 2018

ASX Release

Scheme Meeting and EGM Approvals

Enice Holding Company Limited (ASX:ENC) (the Company) advises that earlier today the requisite meetings approvals were obtained for the purposes of approving the proposed Scheme of Arrangement between the Company and the holders of the Scheme Shares to privatise the Company at A\$0.44 per Scheme Share and associated matters.

Details of the voting on the resolutions at the meetings are set out in the **attached**.

The Company is pleased with the level of support obtained in relation to the privatisation proposal.

As contemplated by the timetable contained in the Scheme Document, the Company will proceed with the various steps needed to implement the Scheme including Hong Kong High Court hearings.

It is presently expected that the High Court hearing of the petition to sanction the Scheme will occur on 15 May 2018. The Company will keep the market informed of any material developments.

Any queries should be directed to the Company as follows.

Enice Holding Company Limited

Charlie Yang

M. +86 180 1380 1166



About Enice

Enice (Electronics Network Information of Century East) China was established in May 2000 as a telecommunications infrastructure engineering service provider, providing services to China's three largest mobile carriers to assist them in installing and maintaining the infrastructure underpinning their wireless telecommunications networks.

Enice's goal is to be the leading developer, manufacturer and supplier of technologically-advanced wireless communication Products and Services; and to deliver technology solutions and services across wireless communication networks in China, the world's largest mobile market, and also internationally.

Enice operates in the wireless telecommunication equipment and services industry, primarily in China and North America. Enice's strengths lie in its advanced Wireless Telecommunications technology products and solutions, a highly-skilled Research & Development team, a quality assembly plant, an established market presence in China, and a strong board and management team of telecommunication industry experts. Enice is well-positioned to capitalise on the growth of China's network management and maintenance services market, forecast to increase in value from A\$8.5 billion in 2015 to A\$54 billion 2019.

Enice has proven ability to develop world-leading technology for telecomm carriers' entire Network Lifecycle, and currently holds 32 invention patents (including 27 invention patent applications) , 16 utility model patents, 2 design patents and 9 software copyrights.

Enice has a well-established presence in China and currently employs 440 staff, located in its corporate headquarters in Nanjing, China-based assembly facility Nanjing, China and in regional branch offices in Beijing, Guangdong, Zhejiang, Shaanxi, Shandong and Anhui.

For more information on Enice, visit: <http://www.enice.com.cn/english.php>

EXTRAORDINARY GENERAL MEETING
Wednesday, 11 April, 2018

As required by section 251AA(2) of the Corporations Act 2001 (Commonwealth) the following statistics are provided in respect of each resolution on the agenda.

Resolution	Manner in which the securityholder directed the proxy vote (as at proxy close):			Manner in which votes were cast in person or by proxy on a poll (where applicable)			
	Votes For	Votes Against	Votes Discretionary	Votes Abstain	For	Against	Abstain **
1 TO APPROVE THE SCHEME	239,480,295	50,000	0	0	239,480,295 99.98%	50,000 0.02%	0
2 TO GIVE EFFECT TO THE SCHEME TO REDUCE THE ISSUED SHARE CAPITAL BY CANCELLING AND EXTINGUISHING THE SCHEME SHARES, CREATE SUCH NUMBER OF NEW SHARES AS IS EQUAL TO THE NUMBER OF SCHEME SHARES CANCELLED AND EXTINGUISHED AND ISSUE THOSE NEW SHARES.	239,510,295	20,000	0	0	239,510,295 99.99%	20,000 0.01%	0
3 TO AUTHORISE THE DIRECTORS TO MAKE APPLICATION TO ASX FOR THE WITHDRAWAL OF THE LISTING OF COMPANYS CDIS ON THE ASX SUBJECT TO THE SCHEME TAKING EFFECT.	239,480,295	50,000	0	0	239,480,295 99.98%	50,000 0.02%	0
4 TO AUTHORISE THE DIRECTORS TO DO ALL OTHER ACTS CONSIDERED NECESSARY IN CONNECTION WITH THE IMPLEMENTATION OF THE SCHEME AND IN RELATION TO THE PROPOSAL (AS DEFINED IN THE DOCUMENT OF WHICH THE NOTICE OF THIS RESOLUTION FORMS PART) AS A WHOLE.	239,480,295	50,000	0	0	239,480,295 99.98%	50,000 0.02%	0

** - Note that votes relating to a person who abstains on an item are not counted in determining whether or not the required majority of votes were cast for or against that item

COURT MEETING
Wednesday, 11 April, 2018

As required by section 251AA(2) of the Corporations Act 2001 (Commonwealth) the following statistics are provided in respect of each resolution on the agenda.

Resolution	Manner in which the securityholder directed the proxy vote (as at proxy close):			Manner in which votes were cast in person or by proxy on a poll (where applicable)			
	Votes For	Votes Against	Votes Discretionary	Votes Abstain	For	Against	Abstain **
1 TO APPROVE THE SCHEME	27,001,460	50,000	0	0	27,011,460 99.82%	50,000 0.18%	0

** - Note that votes relating to a person who abstains on an item are not counted in determining whether or not the required majority of votes were cast for or against that item