



Enice Holding Company Limited

27 April 2018

SCHEME UPDATE

Further to the announcement dated 11 April 2018, Enice Holding Company Limited (ASX: ENC) advises that the Hong Kong High Court hearing of the petition to sanction the Scheme of Arrangement has been scheduled for 15 May 2018. The company can confirm that this scheduled date is consistent with the Expected Timetable provided on Page 3 of the Scheme document.”

Any queries should be directed to the Company on

Enice Holding Company Limited

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About Enice

Enice (Electronics Network Information of Century East) China was established in May 2000 as a telecommunications infrastructure engineering service provider, providing services to China's three largest mobile carriers to assist them in installing and maintaining the infrastructure underpinning their wireless telecommunications networks.

Enice's goal is to be the leading developer, manufacturer and supplier of technologically-advanced wireless communication Software, Products and Services; and to deliver technology solutions and services across wireless communication networks in China, the world's largest mobile market, and also internationally.

Enice operates in the wireless telecommunication equipment and services industry, primarily in China and North America. Enice's strengths lie in its advanced Wireless Telecommunications technology products and solutions, a highly-skilled Research & Development team, a quality assembly plant, an established market presence in China, and a strong board and management team of telecommunication industry experts. Enice is well-positioned to capitalise on the growth of China's network maintenance and management services market, forecast to increase in value from A\$8.5 billion in 2015 to A\$54 billion 2019.

Enice has proven ability to develop world-leading technology for telecomm carriers' entire Network Lifecycle, and currently holds 12 invention patents, 24 utility model patents, 2 design patents and 10 software copyrights.

Enice has a well-established presence in China and currently employs 400 staff, located in its corporate headquarters in Nanjing, China-based assembly facility Nanjing, China and in regional branch offices in Beijing, Guangdong, Zhejiang, Shanxi, Shandong and Anhui.

For more information on Enice, visit: <http://www.enice.eom.cn/english.php/>