## OROTONGROUP

## Notice of Section 444GA Application Hearing commencing at 10am on 27 July 2018

## 16 JULY 2018

As previously advised, on 26 June 2018, the Deed Administrators of OrotonGroup Limited (**ORL**) filed an Originating Process in the Supreme Court of New South Wales seeking orders that the shares in ORL be transferred to Manderrah Pty Ltd ACN 111 080 356 as trustee for the GJJ Family Trust (**Manderrah**), or its nominee, pursuant to section 444GA of the Corporations Act 2001 (Cth) (**Section 444GA Application**) in accordance with the terms of the deed of company arrangement dated 13 April 2018 (**ORL DOCA**).

In accordance with Justice Black's orders at the directions hearing in respect of the Section 444GA Application on 2 July 2018, the administrators of the ORL DOCA (**Deed Administrators**) filed and served evidence on ASIC. The Deed Administrators also provided notice to shareholders of ORL of the further directions hearing on 16 July 2018, the hearing date on 27 July 2018, and made an explanatory statement and independent expert report available to ORL shareholders in respect of the Section 444GA Application on 9 July 2018. No shareholder of ORL or other interested party has filed a notice of appearance in respect of the hearing of the Section 444GA Application on 27 July 2018.

The Section 444GA Application was before Justice Ward for a further directions hearing on 16 July 2018. No shareholder of ORL or other interested party appeared in person at the directions hearing on 16 July 2018. Justice Ward made orders confirming the hearing date for the Section 444GA Application at 10am on 27 July 2018 for an estimate of one day with liberty to apply to the Court on two business days' notice specifying the relief sought.

The orders made by the Court on 16 July 2018 are:

- 1. The Deed Administrators' application for relief pursuant to Section 444GA of the Corporations Act 2001 (Cth) be listed for hearing before Justice White commencing at 10am on 27 July 2018, for an estimate of one day.
- 2. The Deed Administrators file and serve on ASIC a copy of the Court Book by 4pm on 23 July 2018.
- 3. The Deed Administrators file and serve on ASIC its submissions by 4pm on 24 July 2018.
- 4. Liberty to apply on two business days' notice specifying the relief sought.

A sealed copy of the orders will be made available on the following websites once published by the Court:

the Deed Administrators' website: https://www2.deloitte.com/au/en/pages/finance/articles/orotongroup.html

the Oroton Companies' website: <u>https://www.orotongroup.com.au/</u>

If you have any further questions regarding the Section 444GA Application, please contact Lauren Webb on 02 8260 6702 or email <u>orotongroup@deloitte.com.au</u>