

OROTONGROUP

Update regarding Section 444GA Application

27 July 2018

OrotonGroup Limited ACN 000 038 675 (Subject to Deed of Company Arrangement) (**ORL**) refers to its previous announcements about the application in the Supreme Court of New South Wales seeking orders to transfer all the shares in ORL to Manderrah Pty Ltd ACN 111 080 356 as trustee for the GJJ Family Trust (**Manderrah**) pursuant to section 444GA of the Corporations Act 2001 (Cth) (**Section 444GA Application**) and provides the following update.

Section 444GA Application - update

The Section 444GA Application was heard today by Justice White in the Supreme Court of New South Wales (Court). His Honour made orders granting leave to the Deed Administrators to transfer all the issued shares in ORL from the current shareholders to Manderrah or its nominee in accordance with the terms of the deed of company arrangement dated 13 April 2018 (ORL DOCA). No shareholders or interested parties appeared at the hearing or objected to the Section 444GA Application.

A copy of Justice White's judgment and a sealed copy of the orders will be made available on the following websites once published by the Court:

Deed Administrators' website:

<https://www2.deloitte.com/au/en/pages/finance/articles/orotongroup.html>

Oroton website:

<https://www.orotongroup.com.au/>

Next steps

The transfer of all issued ORL shares to Manderrah or its nominee will occur as part of implementing the ORL DOCA. The ORL DOCA however remains subject to further outstanding conditions precedent. The Deed Administrators expect to implement the ORL DOCA (and transfer all shares to Manderrah or its nominee) by Friday 3 August 2018.

A further update will be provided to shareholders in due course.

Further information

If you have any further questions regarding the Section 444GA Application, please contact Lauren Webb on 02 8260 6702 or email orotongroup@deloitte.com.au