

31 July 2018

To Market Announcements Office
ASX Limited
Exchange Centre
20 Bridge Street
Sydney NSW 2000

Electronic Lodgement

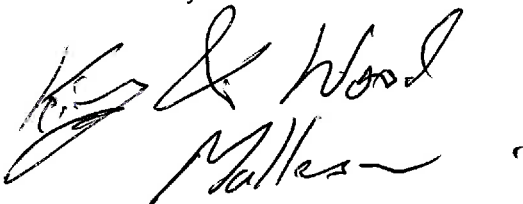
Dear Sir/Madam

Trimantium GrowthOps Limited – off market takeover bid for the entire share capital of Asia Pacific Digital Limited – Notice of status of conditions

We refer to the Bidder's takeover bid for the entire issued share capital of the Target made under the bidder's statement dated 6 July 2018 (as supplemented or replaced from time to time) ("**Bidder's Statement**").

In accordance with section 630(3) of the *Corporations Act 2001* (Cth), please find attached a notice of the status of the conditions, to be released to the market.

Yours faithfully



TRIMANTIUM GROWTHOPS LIMITED (“BIDDER”)

NOTICE OF STATUS OF CONDITIONS

TO: Asia Pacific Digital Limited (ACN 000 386 685) (“**Target**”)
ASX Limited (“**ASX**”)

The Bidder gives notice under section 630(3) of the *Corporations Act 2001* (Cth) that:

- a) As stated in the Notice under section 650F of the *Corporations Act 2001*, dated 19 July 2018, the Offer and any contract arising from acceptance of such Offer is free from the condition set out in paragraph (k) of Appendix 2 of the Bidder’s Statement.
- b) As stated in the Notice under section 650F of the *Corporations Act 2001*, dated 27 July 2018, the Offer and any contract arising from acceptance of such Offer is free from the condition set out in paragraph (m) of Appendix 2 of the Bidder’s Statement.
- c) As stated in the Notice under section 650F of the *Corporations Act 2001*, dated 30 July 2018, the Offer and any contract arising from acceptance of such Offer is free from the condition set out in paragraph (l)(i) of Appendix 2 of the Bidder’s Statement.
- d) As stated in the Notice under section 650F of the *Corporations Act 2001*, dated 31 July 2018, the Offer and any contract arising from acceptance of such Offer is free from the conditions set out in paragraphs (b), (c), (d), (e), (f), (g), (h), (i), (j) and (l)(ii) of Appendix 2 of the Bidder’s Statement.
- e) As at the date of this notice, the remaining condition to the offer set out in paragraph (a) of Appendix 2 of the Bidder’s Statement has not been satisfied.

As at the date of this notice Bidder’s voting power in Target is 82.76% comprising 118,205,823 of 142,830,763 shares presently on issue.

This notice is dated 31 July 2018.

Signed by  on behalf of Trimantium GrowthOps Limited