

15 October 2018

Close of Hometown's Offer for Gateway Stapled Securities

Hometown confirms that its off-market takeover offer for all the stapled securities of Gateway Lifestyle Group (**Gateway**) closed at 7.00pm (Sydney time) today.

Hometown currently has a relevant interest in 96.45% of Gateway stapled securities.

Hometown has commenced the compulsory acquisition process to acquire all the remaining Gateway stapled securities in accordance with the *Corporations Act 2001 (Cth)*. A copy of the compulsory acquisition documents was lodged with the Australian Securities and Investments Commission and ASX, and dispatched to all holders of Gateway stapled securities, on 11 October 2018.

Patrick Zilis Director

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