



## Compulsory acquisition of shares in Wealth Defender Equities

29 October 2018

WAM Capital succeeded with its takeover offer for Wealth Defender Equities Limited (WDE) on 26 October 2018. WAM Capital has a relevant interest in 95.26% of the shares in WDE.

WAM Capital intends to compulsorily acquire any remaining WDE shares that it does not hold. Compulsory acquisition notices will be shortly be dispatched to all WDE shareholders who have not accepted WAM Capital's offer. The compulsory acquisition will be on the same terms as the offer, 1 WAM Capital share for every 2.5512 WDE shares.

In accordance with ASX Listing Rules, WDE will be suspended and removed from the ASX in due course.

WDE shareholders who did not accept WAM's offer will have their shares compulsorily acquired and should expect to receive their WAM Capital shares in approximately 6 weeks.

The bid will result in the issuance of 39.0 million WAM Capital shares at a premium to its pre-tax net tangible assets.

## For further information, visit <u>www.wilsonassetmanagement.com.au</u> or contact:

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