

Grafton Health Holdings Limited  
c/- Harmos Horton Lusk Limited  
Level 33, Vero Centre  
48 Shortland Street  
Auckland 1010

27 February 2019

Orion Health Group Limited  
181 Grafton Road  
Grafton  
**AUCKLAND**

**By email:** [mark.tisdal@orionhealth.com](mailto:mark.tisdal@orionhealth.com)

**NOTICE PURSUANT TO RULE 49A OF THE TAKEOVERS CODE**

1. We refer to Grafton Health Holdings Limited's ("**Grafton**") full takeover offer for all of the fully paid ordinary shares ("**Shares**") in Orion Health Group Limited ("**Orion**") dated 15 February 2019 ("**Offer**").
2. In accordance with rule 49A of the Takeovers Code, this letter constitutes notification that the total level of acceptances received for Shares under the Offer has increased by 1% or more of the total Shares on issue since the date of the last rule 49A notice, being 21 February 2019.
3. At 5:30pm on 26 February 2019, the level of acceptances received pursuant to the Offer in respect of the Shares is 94.83% (rounded to two decimal places) of the total Shares on issue.

Yours faithfully  
**Grafton Health Holdings Limited**



**Michael Falconer**  
**Director**

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