

Grafton Health Holdings Limited
c/- Harmos Horton Lusk Limited
Level 33, Vero Centre
48 Shortland Street
Auckland 1010

15 March 2019

Orion Health Group Limited
181 Grafton Road
Grafton
AUCKLAND

By email: mark.tisdal@orionhealth.com

NOTICE PURSUANT TO RULE 49A OF THE TAKEOVERS CODE

1. We refer to Grafton Health Holdings Limited's ("**Grafton**") full takeover offer for all of the fully paid ordinary shares ("**Shares**") in Orion Health Group Limited ("**Orion**") dated 15 February 2019 ("**Offer**").
2. In accordance with rule 49A of the Takeovers Code, this letter constitutes notification that the total level of acceptances received for Shares under the Offer has increased by 1% or more of the total Shares on issue since the date of the last rule 49A notice, being 4 March 2019.
3. At 5:30pm on 15 March 2019, the level of acceptances received pursuant to the Offer in respect of the Shares is 96.98% (rounded to two decimal places) of the total Shares on issue.

Yours faithfully
Grafton Health Holdings Limited



Michael Falconer
Director

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