Notification of dividend / distribution

Announcement Summary

Entity name

360 CAPITAL TOTAL RETURN FUND

Security on which the Distribution will be paid

TOT - FULLY PAID UNITS STAPLED SECURITIES

Announcement Type

New announcement

Date of this announcement

Friday March 22, 2019

Distribution Amount

AUD 0.03000000

Ex Date

Thursday March 28, 2019

Record Date

Friday March 29, 2019

Payment Date

Wednesday April 24, 2019

DRP election date

Monday April 1, 2019 17:00:00

Additional Information

The quarterly distribution per Stapled Security is a distribution from 360 Capital Total Return Passive Fund. No distribution is being paid from 360 Capital Total Return Active Fund.

Refer to below for full details of the announcement

Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

360 CAPITAL TOTAL RETURN FUND

1.2 Registered Number Type

other

Registration Number

360 Capital Total Return Passive Fund
ARSN 602 304 432
360 Capital Total Return Active Fund
ARSN 602 303 613

1.3 ASX issuer code
TOT

1.4 The announcement is
New announcement

1.5 Date of this announcement
Friday March 22, 2019

1.6 ASX +Security Code
TOT

ASX +Security Description
FULLY PAID UNITS STAPLED SECURITIES

Part 2A - All dividends/distributions basic details

2A.1 Type of dividend/distribution
Ordinary

2A.2 The Dividend/distribution:
relates to a period of one quarter

2A.3 The dividend/distribution relates to the financial reporting or payment period ending ended/ending (date)
Sunday March 31, 2019

2A.4 +Record Date
Friday March 29, 2019

2A.5 Ex Date
Thursday March 28, 2019

2A.6 Payment Date
Wednesday April 24, 2019

2A.7 Are any of the below approvals required for the dividend/distribution before business day 0 of the timetable?

- **Security holder approval**
- **Court approval**
- **Lodgement of court order with +ASIC**
- **ACCC approval**
- **FIRB approval**
- **Another approval/condition external to the entity required before business day 0 of the timetable for the dividend/distribution.**

No

2A.8 Currency in which the dividend/distribution is made ("primary currency")
AUD - Australian Dollar

2A.9 Total dividend/distribution payment amount per +security (in primary currency) for all dividends/distributions notified in this form
AUD 0.03000000

Estimated or Actual?
Estimated

2A.10 Does the entity have arrangements relating to the currency in which the dividend/distribution is paid to securityholders that it wishes to disclose to the market?

No

2A.11 Does the entity have a securities plan for dividends/distributions on this +security?

We have a Dividend/Distribution Reinvestment Plan (DRP)

2A.11a If the +entity has a DRP, is the DRP applicable to this dividend/distribution?

Yes

2A.11a(i) DRP Status in respect of this dividend/distribution

Full DRP

2A.12 Does the +entity have tax component information apart from franking?

No

Part 3A - Ordinary dividend/distribution

3A.1 Is the ordinary dividend/distribution estimated at this time?

Yes

3A.1a Ordinary dividend/distribution estimated amount per +security

AUD 0.03000000

3A.1a(i) Date that actual ordinary amount will be announced

Wednesday April 24, 2019

Estimated or Actual?

Estimated

3A.1b Ordinary Dividend/distribution amount per security

AUD

3A.2 Is the ordinary dividend/distribution franked?

No

3A.3 Percentage of ordinary dividend/distribution that is franked

0.0000 %

3A.4 Ordinary dividend/distribution franked amount per +security

AUD 0.00000000

3A.5 Percentage amount of dividend which is unfranked

100.0000 %

3A.6 Ordinary dividend/distribution unfranked amount per +security excluding conduit foreign income amount

AUD 0.03000000

3A.7 Ordinary dividend/distribution conduit foreign income amount per security

AUD 0.00000000

Part 4A - +Dividend reinvestment plan (DRP)

4A.1 What is the default option if +security holders do not indicate whether they want to participate in the DRP?

Do not participate in DRP (i.e. cash payment)

4A.2 Last date and time for lodgement of election notices to share registry under DRP

Monday April 1, 2019 17:00:00

4A.3 DRP discount rate

1.5000 %

4A.4 Period of calculation of reinvestment price

Start Date

Tuesday April 2, 2019

End Date

Monday April 15, 2019

4A.5 DRP price calculation methodology

Issue price calculated as the average of the daily volume weighted average price of all sales of Stapled Securities, excluding certain transactions, recorded on the ASX during the Pricing Period of 10 Trading Days following the Trading Date after the Record Date, discounted by 1.5 per cent. Refer to TOT DRP Booklet at www.360capital.com.au.

4A.6 DRP Price (including any discount):

AUD

4A.7 DRP +securities +issue date

Wednesday April 24, 2019

4A.8 Will DRP +securities be a new issue?

Yes

4A.8a Do DRP +securities rank pari passu from +issue date?

Yes

4A.9 Is there a minimum dollar amount or number of +securities required for DRP participation?

No

4A.10 Is there a maximum dollar amount or number of +securities required for DRP participation?

No

4A.11 Are there any other conditions applying to DRP participation?

No

4A.12 Link to a copy of the DRP plan rules

www.360capital.com.au

4A.13 Further information about the DRP

Part 5 - Further information

5.1 Please provide any further information applicable to this dividend/distribution

MIT Statements provided at www.360capital.com.au on or around the last business day prior to the payment date. FY19 annual tax statements to be mailed in August 2019.

5.2 Additional information for inclusion in the Announcement Summary

The quarterly distribution per Stapled Security is a distribution from 360 Capital Total Return Passive Fund. No distribution is being paid from 360 Capital Total Return Active Fund.