

5 June 2019

## *Pre-quotations disclosure*

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The following information is provided by Amcor plc (“**New Amcor**”) to ASX for release to the market in connection with the admission of New Amcor to the official list of ASX as a foreign exempt listing and the official quotation of New Amcor’s CDIs on ASX.

Capitalised terms which are otherwise not defined in this document have the same meaning they have in the Amcor Limited Scheme Booklet released to ASX on 13 March 2019.

### **1. Scheme is Effective**

As announced by Amcor Limited, the Scheme became effective on 4 June 2019.

### **2. Conditions precedent to Scheme**

All conditions precedent to the implementation of the Scheme have been satisfied or waived.

### **3. Deed Poll**

The Deed Poll remains in full force and effect.

### **4. Despatch dates**

In relation to all New Amcor CDIs issued under the Scheme and which are held on the CHESSE sub-register, a CHESSE allotment confirmation notice from New Amcor will be despatched to the relevant New Amcor CDI holders on 11 June 2019.

In relation to all other New Amcor CDIs issued under the Scheme, issuer sponsored holding statements will be despatched to the relevant New Amcor CDI holders on 11 June 2019.

Scheme Shareholders who trade New Amcor CDIs during the deferred settlement trading period will not necessarily know the exact number of New Amcor CDIs (if any) they will receive under the Scheme until after the Implementation Date. This information will be included in the CHESSE allotment confirmation notices and holding statements described above which will only be despatched to Scheme Shareholders following implementation of the Scheme. Therefore Scheme Shareholders should be aware that if they trade in New Amcor CDIs during the deferred settlement trading period and prior to receipt of their CHESSE allotment confirmation notice or holding statement (as referred to above), they do so at their own risk.

Each Scheme Shareholder who has validly elected to receive New Amcor Shares should contact their DTC Participant to confirm whether and when the New Amcor Shares have been delivered.

## **5. Basis of allocation of New Amcor CDIs and New Amcor Shares to Scheme Shareholders**

The Scheme Booklet sets out the entitlements of Scheme Shareholders to receive New Amcor CDIs and New Amcor shares. For further information contact the New Amcor Shareholder Information Line on 1300 805 505 (within Australia) or +61 3 9415 4000 (outside Australia), between 8.30am and 7.00pm (Melbourne time).

**ENDS**

### **Investors**

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