

Healthscope Limited ACN 144 840 639 Level 1, 312 St Kilda Road Melbourne Victoria 3004

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IMPLEMENTATION OF SCHEME

6 June 2019

Healthscope Limited ("Healthscope") today advises that the previously announced scheme of arrangement under which ANZ Hospitals Pty Ltd, an entity controlled by Brookfield Business Partners, and its institutional partners ("Brookfield") will acquire all of the shares in Healthscope ("Scheme") has been implemented today. Brookfield now holds all the issued share capital of Healthscope.

The Scheme cash consideration of \$2.465 for each Healthscope share held on the scheme record date (7.00pm Thursday, 30 May 2019) has been sent to shareholders today.

Healthscope intends to apply to be removed from the official list of ASX from the close of trading on Tuesday, 11 June 2019.

Further enquiries:

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About Healthscope

Healthscope (ticker: HSO) is a leading private healthcare provider with 43 private hospitals in Australia and pathology operations across New Zealand.

Healthscope has a team of 18,000 people and 17,500 Accredited Medical Practitioners, providing care to patients ranging from pathology tests to complex surgery.

We place the highest priority on quality clinical outcomes, transparency of reporting and elevating the overall patient experience. Healthscope was the first private hospital operator in Australia to report performance against quality and clinical outcome metrics publicly, just one part of our program to maintain and continually improve our high standards.

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