



Market Announcement

1 August 2019

Xenith IP Group Limited (ASX: XIP) – Suspension from Official Quotation

Description

The securities of Xenith IP Group Limited ('XIP') will be suspended from quotation at the close of trading today, Thursday, 1 August 2019, in accordance with Listing Rule 17.2, following lodgement of the Court orders with the Australian Securities and Investments Commission approving the scheme of arrangement by which IPH Limited ICN 169 015 838 will acquire all of the issued shares in XIP.

Issued by

Lisa Banh

Senior Adviser, Listings Compliance (Sydney)

1 August 2019

Ms Belinda Chiu
Senior Adviser, Listings Compliance (Sydney)
ASX Compliance Pty Ltd
Level 6, 20 Bridge Street
SYDNEY NSW 2000

via email: belinda.chiu@asx.com.au

Dear Ms Chiu

Application for suspension – Xenith IP Group Limited

Pursuant to ASX Listing Rule 17.2, Xenith IP Group Limited (ASX: XIP) (**Xenith**) requests a suspension from quotation of its securities from close of trading today, Thursday 1 August 2019.

In accordance with Listing Rule 17.2, Xenith provides the following information:

1. Xenith lodged a Form 105 with the Australian Securities and Investments Commission on 1 August 2019. The scheme of arrangement between Xenith and its shareholders, pursuant to which IPH Limited ACN 169 015 838 (**IPH**) will acquire all of the Shares in Xenith that it does not already own for a combination of cash and scrip consideration (**Scheme**), became effective upon lodgement of the Form 105;
2. pursuant to the Scheme, Xenith and IPH will issue on the implementation date (currently anticipated to be 15 August 2019) the Scheme consideration to Xenith shareholders that they have elected to receive (or have been deemed to elect to receive), as consideration for the transfer of their Xenith shares to IPH; and
3. after the implementation date, Xenith will apply:
 - a) for termination of the official quotation of Xenith shares on ASX; and
 - b) to have itself removed from the official list of ASX; and
4. Xenith is not aware of any reason why the suspension should not be granted.

Yours sincerely



Sarah Prince
Company Secretary