

8 November 2019

FINANCIAL CLOSE OF TRANSURBAN'S A\$1,650 MILLION SYNDICATED BANK FACILITY

Transurban announces that Transurban Finance Company Pty Limited, the Transurban Group's financing vehicle, has successfully refinanced its existing A\$1,650 million corporate syndicated bank debt facility. The new facility comprises two tranches of A\$825 million with tenors of 3 and 5 years respectively.

The transaction refinanced the existing facility well in advance of its maturity, with the new facility continuing to be used to fund the ongoing construction of West Gate Tunnel as well as for general corporate purposes.

Transurban CFO Adam Watson said of the transaction: "The syndicated bank facility is one of the key funding sources supporting the delivery of Transurban's development pipeline, including the West Gate Tunnel project. We appreciate the support received from our relationship banks to refinance the facility on favourable terms."



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