



26 November 2019

ASX Market Announcements Office
By online lodgement

Dear Sir/Madam

Notice under Section 708A(5)(e) of the Corporations Act 2001 (Cth)

Shaver Shop Group Limited (ASX:SSG) (**Company**) advises that today, as part of its long term incentive (**LTI**) plans, the Company issued 2,300,000 fully paid ordinary shares in the Company (**LTI Shares**) at an issue price of \$0.6344 per LTI Share under the Company's Amended Loan Share Plan. Refer to the Company's notices of meeting dated 26 September 2019 and 19 October 2018 for further details of the Amended Loan Share Plan.

In accordance with section 708A(5)(e) of the *Corporations Act 2001 (Cth)* (**Act**), the Company gives notice that:

- 1) the LTI Shares were issued without disclosure to investors under Part 6D.2 of the Act;
- 2) as a disclosing entity, the Company is subject to regular reporting and disclosure obligations;
- 3) as at the date of this notice, the Company has complied with:
 - a. the provisions of Chapter 2M of the Act as they apply to the Company; and
 - b. section 674 of the Act; and
- 4) as at the date of this notice, there is no information to be disclosed that is "excluded information" within the meaning of sub-sections 708A(7) and 708A(8) of the Act.

For and on behalf of the Company

Lawrence R Hamson
CFO & Company Secretary