



QMS Media Limited
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ASX Release

12 December 2019

COURT ORDERS DISPATCH OF SCHEME BOOKLET AND CONVENING OF SCHEME MEETINGS

QMS Media Limited (ASX:**QMS**) is pleased to confirm that the Federal Court has today made orders approving the dispatch of a Scheme Booklet to QMS Shareholders in relation to the previously announced Scheme of Arrangement with, Shelly BidCo Pty Ltd an entity controlled by Quadrant Private Entity and its institutional partners (**Scheme**).

The Federal Court has also today made orders approving the convening of the following meetings of QMS Shareholders to consider and vote on the Scheme:

- a meeting of all QMS Shareholders other than the Rollover Shareholders (as defined below) (**General Scheme Meeting**); and
- a separate meeting of the Rollover Shareholders, comprising QMS Shareholders who are entities controlled by QMS Group CEO Barclay Nettlefold and QMS Australia CEO John O'Neill (**Rollover Shareholder Scheme Meeting**),

(together, the **Scheme Meetings**).

The General Scheme Meeting will be held at 10.00am on Thursday 6 February 2020 at The RACV Club, 501 Bourke Street, Melbourne VIC 3000.

The Rollover Shareholder Scheme Meeting will be held immediately following the General Shareholders Scheme Meeting at the same venue.

All QMS Shareholders are encouraged to vote either by attending the General Scheme Meeting or the Rollover Shareholder Scheme Meeting (as applicable to them) in person, or by lodging proxy forms with the QMS share registry or, if they have elected to receive electronic communications, by appointing proxies online, by 10.00am on Tuesday 4 February 2020.

Details of how to lodge a proxy form or appoint proxies online are included in the explanatory notes accompanying the notices for the General Scheme Meeting and the Rollover Shareholder Scheme Meeting (see Annexure D and Annexure E of the Scheme Booklet).

The Scheme Booklet is expected to be registered with the Australian Securities and Investments Commission and filed with ASX on Friday 13 December 2019 and a copy, including the Independent Expert's Report and notices of the Scheme Meetings, will be dispatched to QMS Shareholders before Thursday 19 December 2019.

For more information, please contact:

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About QMS

QMS Media Limited is a publicly listed company on the ASX. QMS is a leading outdoor media company in Australia, New Zealand and Indonesia, specializing in premium landmark digital and static billboards, street furniture, and sport, airport and transit media.

QMS three distinct business segments of QMS Australia, Mediaworks and QMS Sport continues to set QMS apart from the rest of the industry with each of the business segments having its own unique value proposition, growth profile and scalability.