

Form 604**Corporations Act 2001 Section 671B****Notice of change of interests of substantial holder**

To Company Name/Scheme Oil Search Limited

ACN/ARSN ARBN: 055 079 868

1. Details of substantial holder(1)

Name The Capital Group Companies, Inc.

ACN/ARSN (if applicable) N/A

There was a change in the interests of the substantial holder on 14 February 2020

The previous notice was given to the company on 13 February 2020

The previous notice was dated 11 February 2020

The shares being reported under this section are owned by accounts under the discretionary investment management of 1 investment management company (Capital Research and Management Company) which is a direct subsidiary of The Capital Group Companies, Inc., 333 South Hope Street, 55th Floor, Los Angeles, California 90071 and such shares are being reported in the aggregate.

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary Shares (OR Stapled Securities)	101,773,801 shares	6.6747%	83,264,305 shares	5.4608%

The shares being reported under this section are owned by accounts under the discretionary investment management of 1 investment management company (Capital Research and Management Company) which is a direct subsidiary of The Capital Group Companies, Inc., 333 South Hope Street, 55th Floor, Los Angeles, California 90071 and such shares are being reported in the aggregate.

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
11 February 2020 - 14 February 2020	The Capital Group Companies, Inc.	Disposition of shares (net)	Average price of 6.4360 AUD per share	18,509,496 Ordinary Shares	18,509,496

See Annexure A dated 11 February 2020

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
		none			
See Annexure A dated 14 February 2020 (copy attached)					

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
The Capital Group Companies, Inc.	333 South Hope Street, 55 th Floor Los Angeles, CA 90071

Signature

print name: Donald H. Rolfe

Capacity: Senior Counsel

sign here _____

date

18 February 2020

Annexure “A”

This is the Annexure of 3 pages marked Annexure “A” referred to in Form 604 signed by this corporation dated 14 February 2020.

The Capital Group Companies, Inc.

By: _____

Australia Annexure A
Nominee List
Oil Search Limited
As of 14 February 2020

Nominee Name

JPMorgan Chase Bank

11000016	69,991,330
11000036	2,775,435
11000832	23,665
11590055	1,665
11966100	590,560

Total Shares: 73,382,655

State Street Bank North Quincy

11000071	9,574,129
11000076	307,521

Total Shares: 9,881,650

Australia Annexure A
Oil Search Limited
As of 14 February 2020

<u>CG Investment Management Company</u>	<u>Account Number</u>	<u>Number of Shares</u>	<u>% Held</u>
Capital Research and Management Company	11000016	69,991,330	4.59%
	11000036	2,775,435	0.18%
	11000071	9,574,129	0.63%
	11000076	307,521	0.02%
	11000832	23,665	0.00%
	11590055	1,665	0.00%
	11966100	590,560	0.04%
		83,264,305	
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GRAND TOTAL		83,264,305	5.46%