

Form 605

Corporations Act 2001
Section 671B

Notice of ceasing to be a substantial holder

To Company Name/Scheme	REDCAPE HOTEL GROUP (RDC) (consisting of REDCAPE HOTEL GROUP MANAGEMENT LIMITED AS RESPONSIBLE ENTITY OF REDCAPE HOTEL TRUST I AND REDCAPE HOTEL TRUST II)
ACN/ARSN	REDCAPE HOTEL GROUP MANAGEMENT LIMITED ABN 87 610 990 004 REDCAPE HOTEL TRUST I ARSN 629 354 614 REDCAPE HOTEL TRUST II ARSN 629 354 696

1. Details of substantial holder (1)

Name	Redcape Hotel Group Management Limited in its capacity as responsible entity (RE) of Redcape Hotel Trust I and Redcape Hotel Trust II
ACN/ARSN (if applicable)	N/A

The holder ceased to be a substantial holder on	20 February 2020
The previous notice was given to the company on	4 December 2018
The previous notice was dated	4 December 2018

2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change (5)	Class (6) and number of securities affected	Person's votes affected
20 February 2020	Redcape Hotel Group Management Limited in its capacity as responsible entity (RE) of Redcape Hotel Trust I and Redcape Hotel Trust II (RDC)	Pursuant to a Voluntary Escrow Deed dated 1 November 2018 and amended 30 November 2018, the RE's power to control the exercise of a power to dispose the stapled securities expired on release of RDC's financial results for the period ending 31 December 2019 (End of Escrow Period). The End of Escrow Period occurred on 19 February 2020	Not applicable	Ordinary 51,500,000	51,500,000

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Not applicable	

4. Addresses

The addresses of persons named in this form are as follows:

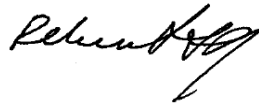
Name	Address
Redcape Hotel Group Management Ltd	c/o Level 27, Governor Philip Tower, 1 Farrer Place, Sydney NSW 2000

Signature

print name REBECCA ONG

Capacity COMPANY SECRETARY

sign here



date 20 February 2020
