



# Market Announcement

21 February 2020

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## QMS Media Limited (ASX: QMS) – Removal from Official List

### Description

QMS Media Limited ('QMS') will be removed from the Official List of ASX Limited at the close of trading, Monday, 24 February 2020, in accordance with Listing Rule 17.11, following implementation of the scheme of arrangement between QMS and its shareholders in connection with the acquisition of all the issued capital in QMS by Shelley Bidco Pty Ltd (an entity controlled by Quadrant Private Equity).

### Issued by

**Dean Litis**

Principal Adviser, Listings Compliance (Melbourne)



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21 February 2020

ASX Limited  
Level 4, North Tower  
Rialto Towers  
525 Collins Street  
Melbourne VIC 3000

Dear Sir/Madam

**QMS Media Limited (ASX:QMS) - Request for termination of quotation and removal from the official list of ASX pursuant to ASX Listing Rules 17.10 and 17.11**

QMS Media Limited (ACN 603 037 341) (**QMS**) requests that, in accordance with ASX Listing Rules 17.10 and 17.11, ASX terminates the quotation of QMS' securities on the ASX and removes QMS from the official list of ASX with effect from the close of trading on 24 February 2020, being the trading day immediately following the day on which implementation of the scheme of arrangement (**Scheme**) between QMS and its shareholders (**Scheme Shareholders**) occurred.

For the purpose of this request, the following information is provided:

- the Scheme was approved by Scheme Shareholders on 6 February 2020 and by the Federal Court of Australia (**Court**) on 10 February 2020 and was implemented today, 21 February 2020. As a result, Shelley Bidco Pty Ltd (ACN 634 292 881) (**BidCo**) is the registered holder of 100% of the fully paid ordinary shares in QMS;
- further information regarding the implementation of the Scheme is contained in the ASX announcement made by QMS earlier today; and
- QMS' securities were suspended from quotation on 11 February 2020 following lodgement of the Court's order approving the Scheme with the Australian Securities and Investments Commission.

QMS is not aware of any reason why the request for termination of quotation and removal from the official list of ASX should not be granted or any other information necessary to inform the market about the request.

Yours sincerely

Barclay Nettlefold  
Director  
QMS Media Limited

Malcolm Pearce  
Company Secretary  
QMS Media Limited