



Announcement Summary

Entity name

RESAPP HEALTH LIMITED

Announcement Type

New announcement

Date of this announcement

Friday September 16, 2022

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
RAPAO	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	5,475,000	Cancellation pursuant to a scheme of arrangement or other reconstruction	16/09/2022
RAPAS	OPTION EXPIRING 12-JAN-2026 EX \$0.099	2,500,000	Cancellation pursuant to a scheme of arrangement or other reconstruction	16/09/2022
RAPAR	OPTION EXPIRING 06-APR-2023 EX 16C	1,000,000	Cancellation pursuant to a scheme of arrangement or other reconstruction	16/09/2022
RAPAV	OPTION EXPIRING 02-AUG-2025 EX \$0.05	500,000	Cancellation pursuant to a scheme of arrangement or other reconstruction	16/09/2022
RAPAW	OPTION EXPIRING 03-DEC-2026 EX \$0.069	3,750,000	Cancellation pursuant to a scheme of arrangement or other reconstruction	16/09/2022
RAPAU	OPTION EXPIRING 19-APR-2024 EX \$0.07	6,000,000	Cancellation pursuant to a scheme of arrangement or other reconstruction	16/09/2022

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

RESAPP HEALTH LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ACN

Registration Number

094468318

1.3 ASX issuer code

RAP

1.4 The announcement is

New announcement

1.5 Date of this announcement

16/9/2022



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

RAPAU : OPTION EXPIRING 19-APR-2024 EX \$0.07

Unquoted +equity securities that have ceased**Number of securities that have ceased**

6,000,000

Reason for cessation

Cancellation pursuant to a scheme of arrangement or other reconstruction

Date of cessation

16/9/2022

Is the entity paying any consideration for the cessation? Yes**In what currency is the consideration being paid? Consideration amount per +security paid by the entity for the cessation**

AUD - Australian Dollar

AUD 0.164000000000

Any other information the entity wishes to notify to ASX about the cessation?

Cancellation of Unlisted Options in accordance with a waiver from ASX dated 22 June 2022 and the Option Cancellation Deed as varied by the Deed of Variation between the Optionholder and ResApp Health Limited.

ASX +Security Code and Description

RAPAR : OPTION EXPIRING 06-APR-2023 EX 16C

Unquoted +equity securities that have ceased**Number of securities that have ceased**

1,000,000

Reason for cessation

Cancellation pursuant to a scheme of arrangement or other reconstruction

Date of cessation

16/9/2022

Is the entity paying any consideration for the cessation? Yes**In what currency is the consideration being paid? Consideration amount per +security paid by the entity for the cessation**

AUD - Australian Dollar

AUD 0.103000000000

Any other information the entity wishes to notify to ASX about the cessation?

Cancellation of Unlisted Options in accordance with a waiver from ASX dated 22 June 2022 and the Option Cancellation Deed as varied by the Deed of Variation between the Optionholder and ResApp Health Limited.



ASX +Security Code and Description

RAPAV : OPTION EXPIRING 02-AUG-2025 EX \$0.05

Unquoted +equity securities that have ceased

Number of securities that have ceased

500,000

Reason for cessation

Cancellation pursuant to a scheme of arrangement or other reconstruction

Date of cessation

16/9/2022

Is the entity paying any consideration for the cessation?

Yes

In what currency is the consideration being paid? Consideration amount per +security paid by the entity for the cessation

AUD - Australian Dollar

AUD 0.183000000000

Any other information the entity wishes to notify to ASX about the cessation?

Cancellation of Unlisted Options in accordance with a waiver from ASX dated 22 June 2022 and the Option Cancellation Deed as varied by the Deed of Variation between the Optionholder and ResApp Health Limited.

ASX +Security Code and Description

RAPAS : OPTION EXPIRING 12-JAN-2026 EX \$0.099

Unquoted +equity securities that have ceased

Number of securities that have ceased

2,500,000

Reason for cessation

Cancellation pursuant to a scheme of arrangement or other reconstruction

Date of cessation

16/9/2022

Is the entity paying any consideration for the cessation?

Yes

In what currency is the consideration being paid? Consideration amount per +security paid by the entity for the cessation

AUD - Australian Dollar

AUD 0.174000000000

Any other information the entity wishes to notify to ASX about the cessation?

Cancellation of Unlisted Options in accordance with a waiver from ASX dated 22 June 2022 and the Option Cancellation Deed as varied by the Deed of Variation between the Optionholder and ResApp Health Limited.

ASX +Security Code and Description

RAPAW : OPTION EXPIRING 03-DEC-2026 EX \$0.069



Unquoted +equity securities that have ceased

Number of securities that have ceased

3,750,000

Reason for cessation

Cancellation pursuant to a scheme of arrangement or other reconstruction

Date of cessation

16/9/2022

Is the entity paying any consideration for the cessation?

Yes

In what currency is the consideration being paid?

AUD - Australian Dollar

Consideration amount per +security paid by the entity for the cessation

AUD 0.186000000000

Any other information the entity wishes to notify to ASX about the cessation?

Cancellation of Unlisted Options in accordance with a waiver from ASX dated 22 June 2022 and the Option Cancellation Deed as varied by the Deed of Variation between the Optionholder and ResApp Health Limited.

ASX +Security Code and Description

RAPAO : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Unquoted +equity securities that have ceased

Number of securities that have ceased

2,000,000

Reason for cessation

Cancellation pursuant to a scheme of arrangement or other reconstruction

Date of cessation

16/9/2022

Is the entity paying any consideration for the cessation?

Yes

In what currency is the consideration being paid?

AUD - Australian Dollar

Consideration amount per +security paid by the entity for the cessation

AUD 0.028000000000

Any other information the entity wishes to notify to ASX about the cessation?

Cancellation of Director Options (exercisable at \$0.43; expiring 20 December 2022) in accordance with a waiver from ASX dated 22 June 2022 and the Option Cancellation Deed as varied by the Deed of Variation between the Optionholder and ResApp Health Limited.

ASX +Security Code and Description

RAPAO : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Unquoted +equity securities that have ceased



Number of securities that have ceased

975,000

Reason for cessation

Cancellation pursuant to a scheme of arrangement or other reconstruction

Date of cessation

16/9/2022

Is the entity paying any consideration for the cessation?

Yes

In what currency is the consideration being paid? Consideration amount per +security paid by the entity for the cessation

AUD - Australian Dollar

AUD 0.138000000000

Any other information the entity wishes to notify to ASX about the cessation?

Cancellation of Director Options (exercisable at \$0.21; expiring 20 December 2024) in accordance with a waiver from ASX dated 22 June 2022 and the Option Cancellation Deed as varied by the Deed of Variation between the Optionholder and ResApp Health Limited.

ASX +Security Code and Description

RAPAO : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Unquoted +equity securities that have ceased

Number of securities that have ceased

500,000

Reason for cessation

Cancellation pursuant to a scheme of arrangement or other reconstruction

Date of cessation

16/9/2022

Is the entity paying any consideration for the cessation?

Yes

In what currency is the consideration being paid? Consideration amount per +security paid by the entity for the cessation

AUD - Australian Dollar

AUD 0.125000000000

Any other information the entity wishes to notify to ASX about the cessation?

Cancellation of Director Options (exercisable at \$0.16; expiring 2 December 2023) in accordance with a waiver from ASX dated 22 June 2022 and the Option Cancellation Deed as varied by the Deed of Variation between the Optionholder and ResApp Health Limited.

ASX +Security Code and Description

RAPAO : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Unquoted +equity securities that have ceased



Number of securities that have ceased

2,000,000

Reason for cessation

Cancellation pursuant to a scheme of arrangement or other reconstruction

Date of cessation

16/9/2022

Is the entity paying any consideration for the cessation?

Yes

In what currency is the consideration being paid? Consideration amount per +security paid by the entity for the cessation

AUD - Australian Dollar

AUD 0.128000000000

Any other information the entity wishes to notify to ASX about the cessation?

Cancellation of Consultant Options (exercisable at \$0.19; expiring 6 May 2024) in accordance with a waiver from ASX dated 22 June 2022 and the Option Cancellation Deed as varied by the Deed of Variation between the Optionholder and ResApp Health Limited.



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
RAP : ORDINARY FULLY PAID	859,697,077

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
RAPAO : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	0
RAPAS : OPTION EXPIRING 12-JAN-2026 EX \$0.099	0
RAPAR : OPTION EXPIRING 06-APR-2023 EX 16C	0
RAPAV : OPTION EXPIRING 02-AUG-2025 EX \$0.05	0
RAPAW : OPTION EXPIRING 03-DEC-2026 EX \$0.069	0
RAPAU : OPTION EXPIRING 19-APR-2024 EX \$0.07	0

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.