

Announcement Summary

Entity name

BIONOMICS LIMITED

Announcement Type

New announcement

Date of this announcement

Friday July 07, 2023

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
BNOAO	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	378,600	Expiry of option or other convertible security without exercise or conversion	25/05/2023
BNOAO	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	3,500,000	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	30/06/2023

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

BIONOMICS LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type ABN Registration Number 53075582740

1.3 ASX issuer code BNO

1.4 The announcement is ☑ New announcement

1.5 Date of this announcement

7/7/2023



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description BNOAO : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES Unquoted +equity securities that have ceased Number of securities that have ceased 378,600 **Reason for cessation** Expiry of option or other convertible security without exercise or conversion Date of cessation Is the entity paying any consideration for the cessation? 🕑 No 25/5/2023 Any other information the entity wishes to notify to ASX about the cessation? Expiry of non KMP Options **ASX +Security Code and Description BNOAO : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES** Unquoted +equity securities that have ceased Number of securities that have ceased 3,500,000 **Reason for cessation**

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation	۱
30/6/2023	

Is the entity paying any consideration for the cessation? $\textcircled{\sc S}$ No

Any other information the entity wishes to notify to ASX about the cessation?

Lapse of Options issued to KMP



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
BNO : ORDINARY FULLY PAID	1,468,735,424

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
BNOAO : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	117,211,315
BNOAS : WARRANTS	142,000,000

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.