



Announcement Summary

Entity name

THE SUSTAINABLE NUTRITION GROUP LTD

Announcement Type

New announcement

Date of this announcement

Thursday August 10, 2023

The +securities to be quoted are:

☒ +Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
TSN	ORDINARY FULLY PAID	140,000	09/08/2023

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

THE SUSTAINABLE NUTRITION GROUP LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

43071666334

### 1.3 ASX issuer code

TSN

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

10/8/2023



## Part 2 - Type of Issue

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### **2.1 The +securities to be quoted are:**

☒ +Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

### **2.2 The +securities to be quoted are:**

☒ Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

**Existing +securities converting into additional +securities in an existing class**

**FROM (Existing Class)**

**ASX +security code and description**

TSNAI : PERFORMANCE RIGHTS

**TO (Existing Class)**

**ASX +security code and description**

TSN : ORDINARY FULLY PAID

**Please state the number of options that were exercised or other +convertible securities that were converted**

140,000

**The first date the options were exercised or other +convertible securities were converted**

**The last date the options were exercised or other +convertible securities were converted**

9/8/2023

**Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?**

☒ No

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

☒ An issue of new +securities

**The underlying securities being received by the holder are:**

☒ Intended to be, but are not yet, quoted by ASX

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

☒ Yes

**Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?**

☒ No

**Issue date**

9/8/2023

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

☒ Yes



Issue details

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**Number of +securities to be quoted**

140,000

**Are the +securities being issued for a cash consideration?**

☒ No

**Please describe the consideration being provided for the +securities**

The consideration being provided is the acceptance of the cancellation of the performance rights.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.000000

**Any other information the entity wishes to provide about the +securities to be quoted**

Under the Scheme Implementation Deed, the holders of TSN Performance Rights have each entered into an Agreement where they have agreed to the cancellation of the Rights within 2 Business Days of the Effective Date (8 August 2023), and in any case no later than the Scheme Record Date (10 August 2023). TSN has agreed to issue 140,000 TSN shares before the Scheme Record Date in lieu of one third of the Rights (which had vested) and those TSN shares will form part of the Scheme.

**Part 4 - Issued capital following quotation**

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
TSN : ORDINARY FULLY PAID	140,902,900

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
TSNAI : PERFORMANCE RIGHTS	280,000
TSNAR : OPTION EXPIRING 31-JUL-2023 EX \$0.26	11,750,008
TSNAJ : OPTION EXPIRING 22-OCT-2024 EX \$0.4467	562,430
TSNAE : OPTION EXPIRING 22-OCT-2023 EX \$0.26	668,000
TSNAF : OPTION EXPIRING 31-DEC-2023 EX \$0.45	833,334
TSNAG : OPTION EXPIRING 31-DEC-2023 EX \$0.55	833,333
TSNAH : OPTION EXPIRING 31-DEC-2023 EX \$0.65	833,333