

Notice of change of interests of substantial shareholder

Form 604
Corporations Act
Section 671B

To: Bionomics Ltd ("BNO", Ordinary Fully Paid)

1. Details of substantial shareholder

Citigroup Global Markets Australia Pty Limited (ACN 003 114 832) and each of the related bodies corporate in the Citigroup group of companies worldwide (for more details please visit www.citigroup.com).

The previous notice was dated and given to the company on 11 April 2023.

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate had a relevant interest in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

| Class of securities | Previous notice | | Present notice | |
|---------------------|-----------------|--------------|----------------|--------------|
| | Person's votes | Voting power | Person's votes | Voting power |
| Ordinary Fully Paid | 423,033,300 | 28.8026% | 452,849,940 | 30.8326% |

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

| Date of change | Person whose relevant interest changed | Nature of change | Class and number of securities affected |
|----------------|--|--|---|
| 23 August 2023 | Citibank, N.A. | Citibank, N.A. holds an increased relevant interest in these shares acting as Depositary under BNO's existing American Depositary Receipts programs. | 29,816,640 Ordinary Fully Paid |

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

| Date of change | Person whose relevant interest changed | Nature of change | Class and number of securities affected |
|----------------|--|------------------|---|
|----------------|--|------------------|---|

| | | | |
|----------------|----------------------------------|---|---------------------------------|
| 23 August 2023 | Citigroup Global Markets Limited | Citibank, N.A. holds a relevant interest in these shares acting as Depository for American Depository Receipts programs.. | 452,849,940 Ordinary Fully Paid |
|----------------|----------------------------------|---|---------------------------------|

5. Changes in association

The persons who have become associates of, ceased to be associates of, or have changed the nature of their association with, the substantial holder in relation to voting interests in the company or scheme are as follows:

No changes in association.

6. Addresses

The addresses of persons named in this form are as follows:

| Name | Address |
|----------------|---|
| Citibank, N.A. | 388 Greenwich St New York, NY 10013, United States |

Dated this day, 25 August 2023.



Alyson Sosa
Markets & Securities Services Compliance Australia
Citigroup Global Markets Australia Pty Limited
T: +61 2 8225 4845