

11 September 2023

Mr Justin Nelson
Principal Advisor,
Listings Compliance
ASX Sydney

By email: tradinghaltssydney@asx.com.au

Dear Mr Nelson,

Dominion Minerals Limited (ASX:DLM) – Request for Voluntary Suspension

Dominion Minerals Limited (**Dominion or the Company**) requests an extension of the voluntary suspension of the Company's securities quoted on the Australian Securities Exchange (**ASX**) in accordance with ASX Listing Rule 17.2.

In accordance with ASX Listing Rule 17.2, Dominion provides the following information in relation to the request:

1. As set out in the request for trading halt dated 29 August 2023 and the request for voluntary suspension dated 31 August 2023, Dominion is currently in discussions regarding a potential corporate acquisition by the Company.
2. Dominion is not yet in a position to make an announcement in relation to the potential corporate acquisition.
3. Dominion requests that the voluntary suspension remains in place until the earlier of the Company making announcement to the market in relation to the corporate acquisition or the commencement of trading on Monday 25 September 2023.
4. Dominion is not aware of any reason why the voluntary suspension should not be granted or any other information necessary to inform the market about the voluntary suspension.

This request for a voluntary suspension is authorised by the Board of Dominion Minerals Limited

Yours sincerely



Stephen Kelly
Company Secretary