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14 November 2023

**NAVARRE MINERALS LTD (SUBJECT TO DEED OF COMPANY ARRANGEMENT)  
ACN 125 140 105 (ASX: NML) ('THE COMPANY')**

**UPDATE ON DEED OF COMPANY ARRANGEMENT**

Andrew Sallway, Andrew Fielding and I were appointed Joint and Several Voluntary Administrators of the Company on 19 June 2023 pursuant to section 436A of the Corporations Act 2001 (Cth) ('the Act').

The Administrators were also appointed Administrators to the following subsidiaries on 19 June 2023, pursuant to section 436A of the Act:

- Black Range Metals Pty Ltd ACN 158 123 687
- Navarre Minerals Queensland Pty Ltd ACN 653 931 803
- Loddon Gold Pty Ltd ACN 640 282 882
- North Central Gold Exploration Pty Ltd ACN 640 554 516
- Tandarra Gold Pty Ltd ACN 640 554 534
- Western Victoria Gold Pty Ltd ACN 641 639 018

(collectively 'the Companies').

This notice is to provide an update to shareholders that at the creditors meeting held on 26 September 2023, creditors resolved that the Companies, excluding Navarre Minerals Queensland, were to execute a deed of company arrangement (DOCA). This DOCA was executed on 18 October 2023.

Shareholders are encouraged to visit our website where they can access creditor reports <https://www.bdo.com.au/en-au/insights/appointments/navarre-minerals-group>.

We note that under the DOCA, the assets of the Companies are to be sold to enable a distribution to creditors with the intention of enabling the ASX-listed entity, Navarre Minerals Limited, to remain a publicly traded company. Further information will be provided in subsequent reports.

Separately, we note that Navarre Minerals Queensland, which remains subject to the appointment of the Receivers and Managers, McGrathNicol, was placed in liquidation at a creditors meeting held on 25 August 2023.

Yours sincerely



**DUNCAN CLUBB**  
Joint and Several Deed Administrator