

ASX Announcement (ASX: LAW)

16 November 2023

Notice Under ASX Listing Rule 3.10A

LawFinance Limited ("LAW" or the "Company") wishes to advise in accordance with Listing Rule 3.10A that the following restricted securities will be released from voluntary escrow.

Number	Class
2,254,975	Fully Paid Ordinary Shares

The Company notes that the 2,254,975 fully paid ordinary shares to be released on 28 November 2023 were issued pursuant to the debt restructure announced by the Company on 28 May 2021.

Authorised by: Phil Smith Chief Financial Officer LawFinance Limited Tel: + 61 2 9696 0220 Email: phil.smith@lawfinance.com.au