



ASX Announcement

7 November 2023

COURT APPROVES SCHEME

ASX Code: ASW

Capital Structure:

Shares: 193.4m

Options: nil

Share price: \$0.165

Market capitalisation: \$31.91m

Board of Directors:

Simon Cato – *Chairman*

Kim Chong – *Managing Director*

Michael Pixley – *Non-executive Director*

Alvin Tan – *Non-executive Director*

Stuart Third – *Non-executive Director/ Company Secretary*

Advanced Share Registry Limited (**ASX: ASW**) (**ASW** or **the Company**) is pleased to advise that the Federal Court of Australia (**Court**) has today made orders approving the scheme of arrangement pursuant to which Automic Pty Ltd (**Automic**), a wholly owned subsidiary of Automic Enterprise Pty Ltd, will acquire 100% of the share capital of ASW (**ASW Shares**) (**Scheme**).

LODGEMENT OF COURT ORDERS

Pursuant to section 411(10) of the *Corporations Act 2001* (Cth), the Scheme will become legally effective upon lodgement of an office copy of the Court's orders with the Australian Securities and Investments Commission (**ASIC**).

ASW expects to lodge an office copy of the Court's orders with respect to the Scheme with ASIC later today and anticipates that the Scheme will become legally effective on Friday, 8 December 2023 (**Effective**).

ASW intends to apply for ASW Shares to be suspended from trading on ASX, subject to the Scheme becoming Effective, with effect from the close of trading on Friday, 8 December 2023.

INDICATIVE TIMETABLE

The key dates and times for the Scheme are as follows:

Event	Time and date
Effective Date	Friday, 8 December 2023
Last date of trading of ASW Shares on ASX	Friday, 8 December 2023
Special Dividend Record Date (if ASW Board decides to pay a Special Dividend)	5:00pm (AWST) on Tuesday, 12 December 2023
Special Dividend Payment Date (if ASW Board decides to pay a Special Dividend)	Wednesday, 13 December 2023
Scheme Record Date (for determining entitlements to the Scheme Consideration)	5:00pm (AWST) on Wednesday, 13 December 2023
Implementation Date and payment of the Scheme Consideration	Wednesday, 20 December 2023

About ASW:

Advanced Share Registry Limited provides registry services to listed and unlisted clients on a national basis. The business has built its registry operations through its reputation and delivery as an efficient, cost-effective service provider.

Member of Securities Registrars Association of Australia Inc.

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All stated dates and times are indicative only. The actual timetable will depend on many factors outside the control of ASW, including the Court approval process and the satisfaction or waiver (where applicable) of the conditions of the Scheme. Any changes to the above timetable will be announced to ASX and will be available under ASW's profile on ASX at www.asx.com.au.

This announcement was authorised for release by the Board of Directors of Advanced Share Registry Limited.

