

ASX Announcement 11 December 2023

Release of securities from voluntary escrow

AD1 Holdings Limited (ASX: AD1) ('AD1 Holdings' or 'the Company') advises that in accordance with ASX Listing Rule 3.10A, 24,916,943 fully paid ordinary shares will be released from voluntary escrow on 18 December 2023.

These shares were previously issued as partial consideration for the acquisition of Art of Mentoring Pty Ltd.

-Ends-

This announcement has been authorised for release by the Board of AD1.

Todd Perkinson Company Secretary