

REVASUM

20 December 2023

ASX RELEASE (ASX: RVS)

SUCCESSFUL COMPLETION OF RETAIL ENTITLEMENT OFFER

Not for release to US wire services or distribution in the United States

Revasum, Inc. (ASX: RVS) (**Company** or **Revasum**) is pleased to announce the successful completion of the retail component of its accelerated non-renounceable pro-rata entitlement offer of new CHESSE Depository Interests representing shares of common stock in the Company (**New CDIs**), to raise a minimum of A\$2.31 million (US\$1.5 million)¹ and up to approximately A\$6.25 million (US\$4.06 million)¹, as announced to ASX on Tuesday, 28 November 2023 (**Entitlement Offer**). The institutional component of the Entitlement Offer has completed with the issue of the CDIs under the institutional component of the Entitlement Offer having completed on Thursday, 7 December 2023.

The retail component of the Entitlement Offer (**Retail Entitlement Offer**) closed at 5:00pm (Sydney time) on Thursday, 14 December 2023 and raised a total of A\$1,188,192.88 (US\$772,325.37)¹, for a total of 9,505,543 New CDIs, which includes CDIs issued under the shortfall offer.

The approximately 28,142,170 New CDIs that were not taken up under the Retail Entitlement Offer may be allotted within three months under the Shortfall Facility, in the Company's absolute discretion.

The New CDIs to be issued under the Retail Entitlement Offer are expected to be allotted and issued on Thursday, 21 December 2023 and are expected to commence trading on the ASX on a normal settlement basis from that date. The New CDIs will rank equally with existing Revasum CDIs on issue.

The total amount raised under the Entitlement Offer is A\$2.70 million (US\$1.76 million)¹.

THIS RELEASE DATED 20 DECEMBER 2023 HAS BEEN AUTHORISED FOR LODGEMENT TO ASX BY THE CHIEF FINANCIAL OFFICER OF REVASUM.

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¹ All US\$ figures in this announcement are calculated using an exchange of A\$0.65:US\$1.

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About Revasum

Revasum (ARBN: 629 268 533) specializes in the design and manufacture of equipment used for the global semiconductor industry. Revasum's equipment helps drive advanced manufacturing technology for critical growth markets, including automotive, IoT, and 5G. Our product portfolio includes state of the art equipment for the grinding, polishing, and chemical mechanical planarization processes used to manufacture devices for those key end markets. All of our equipment is designed and developed in close collaboration with our customers. Learn how we create the equipment that generates the technology of today and tomorrow, visit www.revasum.com.

Safe Harbor Statement

This announcement contains forward-looking statements, which address a variety of subjects including, for example, financial projections, our statements regarding expected events, including expected revenue and earnings, system shipments, expected product offerings, product development, market adoption and technical advances. Statements that are not historical facts, including statements about our beliefs, plans and expectations, are forward-looking statements. Such statements are based on our current expectations and information currently available to management and are subject to a number of factors and uncertainties, many of which are outside the control of Revasum, which could cause actual results to differ materially from those described in the forward-looking statements. Revasum's management believes that these forward-looking statements are reasonable as and when made. However, you should not place undue reliance on any such forward-looking statements because such statements speak only as of the date they are made. Revasum does not undertake any obligation to publicly update or revise any forward-looking statements, whether as a result of new information, future events or otherwise, except as required by law or the ASX Listing Rules. In addition, forward-looking statements are subject to certain risks and uncertainties that could cause actual results, events and developments to differ materially from our historical experience and our present expectations or projections.

Not an offer in the United States

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