



ASX Announcement (ASX: LAW)

28 December 2023

## Implementation of Funding and Restructure Transaction

LawFinance Limited (ASX:LAW) (**LAW** or the **Company**) advises that following the results of the Extraordinary General Meeting held on 22 December 2023, the Company has today implemented the restructure of the Group's debt facilities and recapitalisation the subject of the resolutions at the Extraordinary General Meeting (**Funding and Restructure Transaction**).

Full details of the Funding and Restructure Transactions are outlined in the Explanatory Statement of the Notice of Extraordinary General Meeting (**Notice of Meeting**) which was released on the ASX on 22 November 2023. As outlined in the Notice of Meeting, in order to enable the Shares issued under the Funding and Restructure Transaction to be freely tradable and quoted on ASX, the Company will today lodge a cleansing prospectus with ASIC for the purposes of section 713(11) of the Corporations Act 2001 (Cth).

**Authorised by:**

**The Board of Directors**

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