

UPDATE TO SHARE PURCHASE PLAN TIMETABLE

5 February 2024 - **AusCann Group Holdings Limited** (ASX: AC8) ('AusCann' or 'the Company') provides an update to the share purchase plan (SPP) timetable which was announced on 25 January 2024. The opening date of the SPP has been updated to 12 February 2024. The prospectus and application form will be sent to eligible shareholders on 12 February 2024 by either mail or email, depending on registered communication preferences with Computershare. Eligible shareholders are encouraged to read the prospectus lodged 25 January 2024 in its entirety prior to applying for new shares under the SPP.

The amended timetable for the SPP is noted below:

Event	Date*
Record Date	5:00pm (AWST) on 24 January 2024
Lodgement of Prospectus with ASIC and ASX	25 January 2024
Opening Date of the SPP Offer	12 February 2024
Closing Date for the SPP Offer	19 March 2024
Announcement of results of SPP Offer	26 March 2024
Issue of New Shares under the SPP Offer	26 March 2024

^{*}These dates are indicative only and subject to change. Subject to the Corporations Act and the Listing Rules, the Directors reserve the right to vary these dates, including bringing forward or extending the Closing Date, without prior notice.

ENDS

This ASX announcement was authorised for release by the Board of AusCann.

For more information, please contact AusCann:

Andrew Chapman – Non-Executive Chairman Via email - info@auscann.com.au Via telephone - +61 8 6444 1720