

ASX Announcement: Unmarketable Parcels Share Sale Facility



23rd February 2024

5G Networks Limited (ASX: 5GN) (**5GN** or the **Company**) advises that it will be implementing a sale facility of unmarketable parcels of shares (**Facility**) for shareholders who hold less than \$500 worth of fully paid, ordinary shares (**Shares**) in 5GN ("**Unmarketable Parcel**").

Based on the price of Shares at the close of trading on Thursday, 22 February 2024 (**Record Date**) of \$0.14 a holding of less than 3,572 Shares constitutes an Unmarketable Parcel.

5GN is providing the Facility to enable holders of Unmarketable Parcels to sell their Shares without having to act through a broker or incurring any brokerage or handling costs that would otherwise make a sale of their shares uneconomic or difficult. 5GN will pay all costs associated with the sale and transfer of Shares through the Facility (excluding any tax consequences of the sale, which will be the responsibility of relevant shareholders).

5GN expects the sale of the Unmarketable Parcels through the Facility will also benefit the Company, as it is expected to help to reduce administrative costs, including printing and mailing costs and share registry expenses associated with maintaining a large number of Unmarketable Parcels.

In accordance with the Company's Constitution and the ASX Listing Rules, the attached letter and share retention form (**Share Retention Form**) will be sent to all shareholders who hold an Unmarketable Parcel on the Record Date.

Shareholders with Unmarketable Parcels wishing to take advantage of the Facility and have their shares sold by the Company do not need to take any action. Shareholders who hold an Unmarketable Parcel and wish to retain their Shares must "opt-out" of the Facility by returning their duly completed Share Retention Form to the Company's share registry, Link Market Services Limited, in accordance with the instructions on the Share Retention Form, by no later than 5:00pm (AEST) on Friday, 12 April 2024 (**Closing Time**). Any shareholder who holds an Unmarketable Parcel and does not return a duly completed Share Retention Form by the Closing Time will have their Shares sold through the Facility.

The proceeds from the sale of the Shares will be remitted to participating shareholders as soon as reasonably practicable following settlement of all Shares sold through the Facility.

The key dates in relation to the Facility are set out below:

Event	Date
Record Date for establishing holders of Unmarketable Parcels	Thursday, 22 February 2024
ASX announcement regarding Unmarketable Parcels Sale Facility	Friday, 23 February 2024
Letter and Share Retention Form despatched to shareholders holding an Unmarketable Parcel	Friday, 1 March 2024
Closing Time for receipt of completed Share Retention Forms	Friday, 12 April 2024

5GN reserves the right to change any of the dates referred to in this announcement or the enclosed letter and Share Retention Form, or to vary, cancel or delay the Facility or the sale of Shares at any time before Shares are sold, by making an announcement to ASX.

The Company has the ability to establish the Facility and facilitate the sale of Unmarketable Parcels under rule 21.3 of the Company's Constitution and rule 15.13 of the ASX Listing Rules.

The Company does not provide any recommendation or advice as to whether shareholders holding an Unmarketable Parcel should sell or retain their Shares.

Shareholders requiring further information can contact the 5GN Limited Information Line on 1300 554 474 (within Australia) or +61 1300 554 474 (from outside Australia) between 8:30am and 5:30pm (AEST) Monday to Friday, or email investors@5gn.com.au.

The attached letter outlining the procedures of the Facility and enclosing the Facility terms and conditions will be mailed to eligible shareholders on 1 March 2024.

This ASX announcement has been approved and authorised for release by the 5GN Board of Directors.



Investor Enquiries

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About 5GN

5GN is an Australian owned digital services company who empower more than 2,500 corporate clients to grow and thrive online. Our portfolio of digital services is extensive, with market leading offers across Cloud, Data networks, Data centre, managed IT services and digital marketing.

5GN currently owns and operates its own Nationwide and Internationally highspeed Data Network with points of presence in all major Australian capital cities, Singapore, USA, Hong Kong and New Zealand. In addition, the Company offers managed cloud solutions through its Cloud and Data Centre capabilities as well as managed services to optimise customers' IT and network environments. Supporting this is the Company's combined rack capacity of over 1,200 racks through its owned and operated Data Centres across Melbourne, Sydney, Brisbane and Adelaide.

Our customer focussed heritage has been built on expertise, innovation and personalised service; critical attributes delivered through our culture and embraced by our people.

5GN also owns a 33% shareholding in Webcentral Pty Ltd the third largest domains and hosting provider in Australia, servicing some 330,000 customers.

The 5GN mission is dedicated to leading online success for our customers. We achieve this by building trusted and valued client relationships which convert successful business outcomes at each milestone across the customers' digital journey.