



Announcement Summary

Entity name

EAGERS AUTOMOTIVE LIMITED

Announcement Type

New announcement

Date of this announcement

Friday March 01, 2024

The +securities to be quoted are:

Other

Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.

The securities are part consideration for APE's acquisition of a portfolio of dealerships and properties located across Melbourne and the Mornington region of Victoria. The acquisition was approved at APE's General Meeting of shareholders held on 30 January 2024. The acquisition completed on 29 February 2024.

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
APE	ORDINARY FULLY PAID	1,783,727	29/02/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

EAGERS AUTOMOTIVE LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

009680013

1.3 ASX issuer code

APE

1.4 The announcement is

New announcement

1.5 Date of this announcement

1/3/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

Other

Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.

2.2 The +class of +securities to be quoted is:

Additional +securities in a class that is already quoted on ASX ("existing class")

2.3c Have these +securities been offered under a +disclosure document or +PDS?

No

2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

The securities are part consideration for APE's acquisition of a portfolio of dealerships and properties located across Melbourne and the Mornington region of Victoria. The acquisition was approved at APE's General Meeting of shareholders held on 30 January 2024. The acquisition completed on 29 February 2024.

2.4 Any on-sale of the +securities to be quoted within 12 months of their date of issue will comply with the secondary sale provisions in sections 707(3) and 1012C(6) of the Corporations Act by virtue of:

Not applicable - the entity has arrangements in place with the holder that ensure the securities cannot be on-sold within 12 months in a manner that would breach section 707(3) or 1012C(6)



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class

ASX +security code and description

APE : ORDINARY FULLY PAID

Issue date

29/2/2024

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Issue details

Number of +securities to be quoted

1,783,727

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

The securities are part consideration for APE's acquisition of a portfolio of dealerships and properties located across Melbourne and the Mornington region of Victoria.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

14.015600

Any other information the entity wishes to provide about the +securities to be quoted

The total securities being issued are valued at \$25 million, with the number of securities determined by reference to the VWAP traded on the ASX over the 20 trading days prior to the announcement of the acquisition on 10 October 2023.

The purpose(s) for which the entity is issuing the securities

To pay for the acquisition of an asset

Please provide additional details

The securities are part consideration for APE's acquisition of a portfolio of dealerships and properties located across Melbourne and the Mornington region of Victoria. The acquisition was approved at APE's General Meeting of shareholders held on 30 January 2024. The acquisition completed on 29 February 2024.



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
APE : ORDINARY FULLY PAID	258,684,137

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
APEAM : PERFORMANCE RIGHTS	79,365
APEAV : OPTION EXPIRING 30-APR-2025 EX \$12.32	1,992,751



Part 5 - Other Listing Rule requirements

5.1 Are the securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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